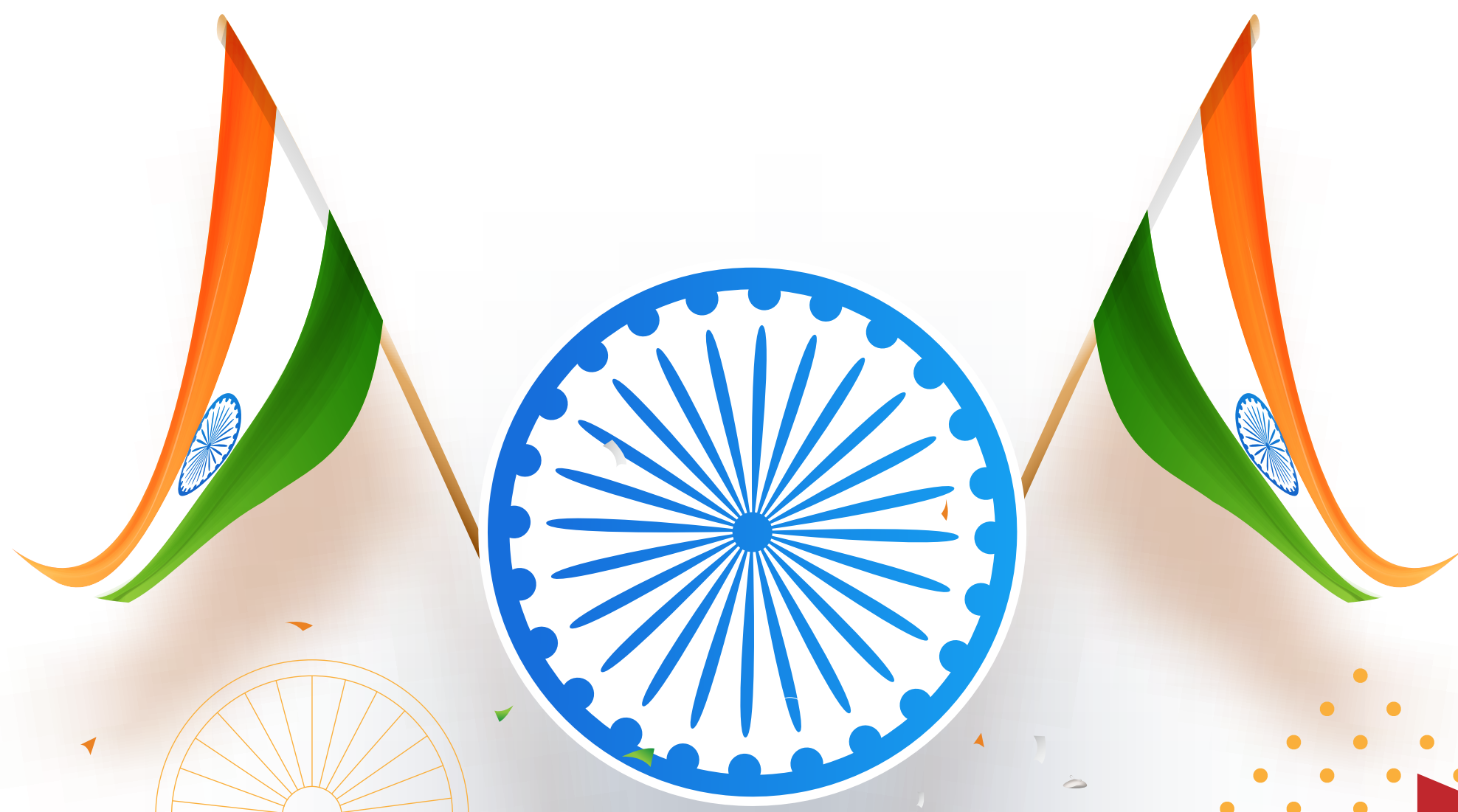


॥ सर्वे भवन्तु धनिनः ॥

 swastika



**INDEPENDENCE DAY SPECIAL**

**Fundamental  
Stock Pick**

[www.swastika.co.in](http://www.swastika.co.in)



**fiem**

**LIGHT UP THE WORLD**

## **FIEM INDUSTRY LTD.**

**Sector :- Auto Ancillary**

**13/08/2022**

**Recommendation  
BUY**

**Buy Price Range  
₹1600-1700**

**Target Price  
₹2200-2300**

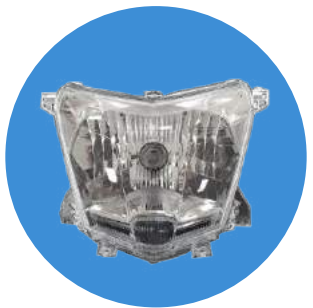
[www.swastika.co.in](http://www.swastika.co.in)

**Holding Period  
8-12 Months**

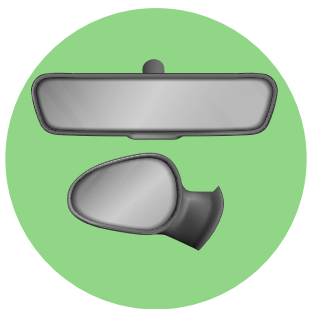
**Expected Return  
30-40%**

**Market Capitalization  
₹2185 Cr. (Small Cap)**

# COMPANY PRODUCTS



Automotive Lighting & Signalling Equipment's



Rear View Mirrors



LED lights in two wheelers

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LED luminaires for Indoor and Outdoor applications



Integrated Passenger Information System for Railways & Buses

# GLOBAL PRESENCE



[www.swastika.co.in](http://www.swastika.co.in)

 **India**

 **Italy**

 **Japan**

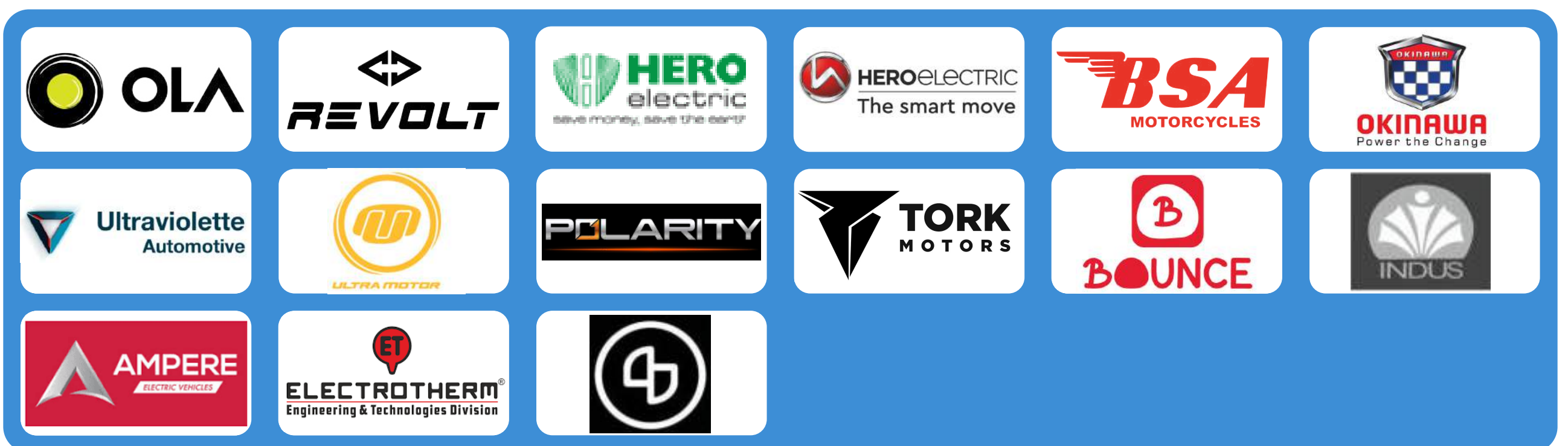
 **Hongkong**

# TOP CLIENT BASE OF 50+ ORIGINAL EQUIPMENT MANUFACTURERS

## 2-Wheeler (Domestic OEM's)



## Electric Vehicle



## 2-Wheeler (Global OEM's)



## 4-Wheeler (Domestic OEM's)



## 2- Wheeler (Global OEM's)



## WHY TO INVEST?

80+ projects in progress over  
the next few years

First mover advantage with 'Electric  
Vehicle' OEMs in India

Strong in-house R&D, Designing  
and Testing capabilities

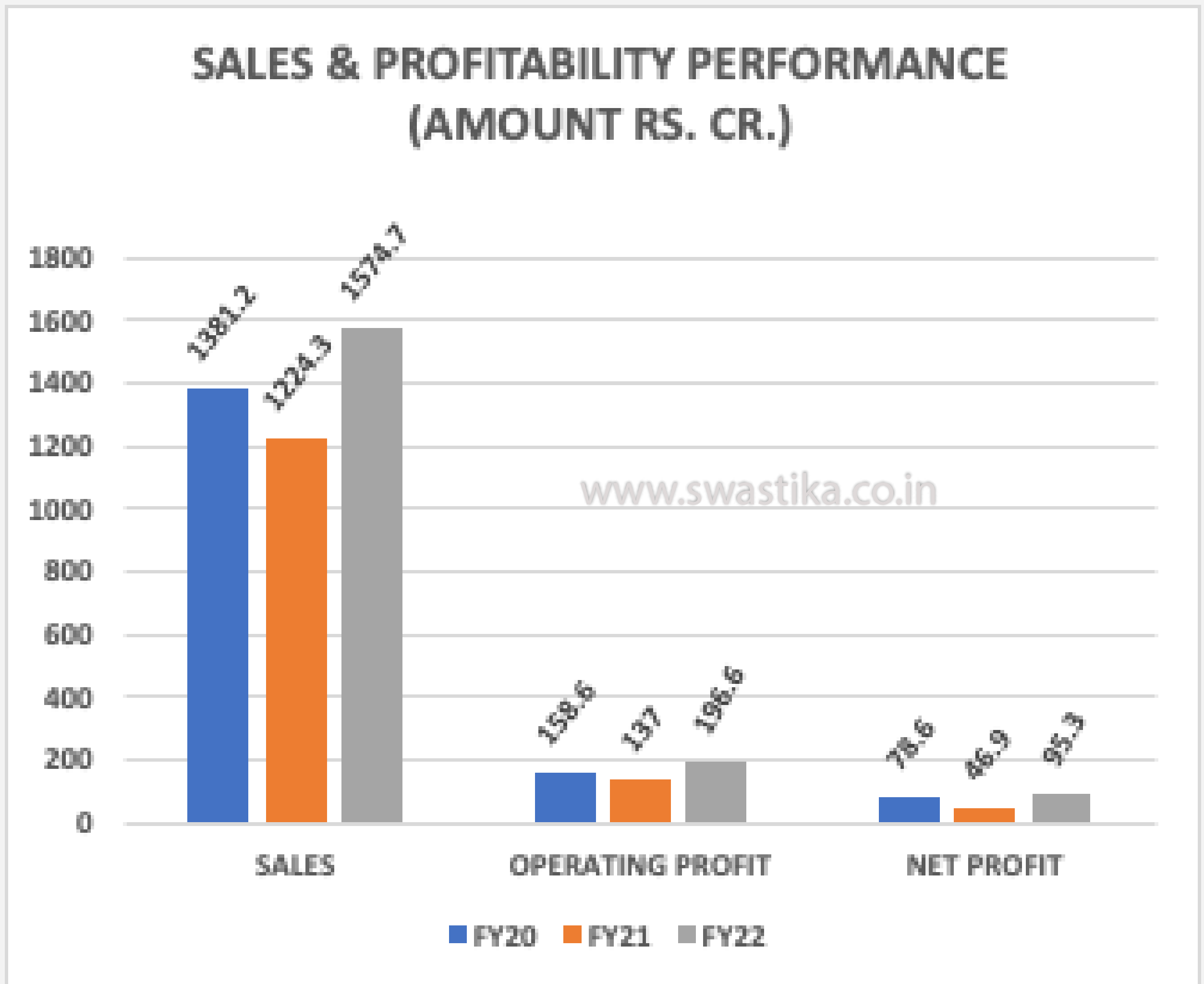
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Strategic technological tie ups  
with global players

Aiming to become a debt free  
company by FY23

Global manufacturing for logistic  
cost savings & timely delivery

# FINANCIAL HIGHLIGHTS



## FINANCIALS OF 2021-22

- 66.6  
%
**Promoter Holding**
- 0.03
**Debt/Equity**
- 19.62  
%
**ROCE (Return on Capital Employed)**
- Rs.  
71.56
**Earnings per share**
- 28%
**Dividend Payout Ratio**
- Rs.  
18 Cr.
**Capital Expenditure**

# TECHNICAL ANALYSIS



52-Weeks High/Low  
₹1718.85/₹695

Lifetime high price  
breakout on charts

High volume purchase in the market represents high demand of the stock, thereby pushing the stock price up

Rising 'Nifty Auto' index is showing strength in auto companies like FIEM

# RESEARCHED BY



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