

(This is only an advertisement for information purposes and not a Prospectus announcement)

innovana Thinklabs Limited

INNOVANA THINKLABS LIMITED

(Formerly known as PCVARK Software Limited)

The Corporate Identification Number of our Company is U72900RJ2015PLC047363

Our Company was originally incorporated as "PCVARK Software Private Limited" on April 13, 2015 under the provisions of the Companies Act, 2013 vide certificate of incorporation issued by the Registrar of Companies, Rajasthan, Jaipur. Further pursuant to Special Resolution passed by the shareholders at the Extra Ordinary General Meeting held on June 14, 2017 our Company was converted into a Public Limited Company and consequently name of our Company was changed to "PCVARK Software Limited" vide fresh certificate of incorporation dated June 27, 2017 issued by the Registrar of Companies, Rajasthan, Jaipur. Further the name of the Company was changed from "PCVARK Software Limited" to "Innovana Thinklabs Limited" vide certificate of name change dated August 30, 2017 Issued by Registrar of Companies, Rajasthan, Jaipur. For further details please refer to chapter titled "History and Certain Corporate Matters" beginning on page 99 of the Prospectus.

Registered Office: Plot No. 237A, Gopal Tower, (Basement Floor), Ajmer Road, Jaipur- 302006, Rajasthan, India
Tel No.: +91-141-2362324; E-mail: info@pcvark.com; Website: www.pcvark.com

PROMOTERS OF OUR COMPANY: MR. CHANDAN GARG AND MR. KAPIL GARG

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 11,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH ("EQUITY SHARES") OF INNOVANA THINKLABS LIMITED ("OUR COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ 70.00 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 60.00 PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO ₹ 770.00 LAKHS ("ISSUE") OF WHICH 60,000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH FOR A CASH PRICE OF ₹ 70.00 PER EQUITY SHARE, AGGREGATING TO ₹ 42.00 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 10,40,000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH AT AN ISSUE PRICE OF ₹ 70.00 PER EQUITY SHARE AGGREGATING TO ₹ 728.00 LAKHS (IS HERINAFTER REFERRED TO AS THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.83% AND 25.37%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 178 OF THE PROSPECTUS.

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER XB OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2009 (THE "SEBI ICDR REGULATIONS"), AS AMENDED. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC IS MADE IN TERMS OF REGULATION 43(A) OF THE SEBI (ICDR) REGULATIONS, 2009, AS AMENDED. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 187 OF THE PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10.00 EACH AND THE ISSUE PRICE IS ₹ 70.00 THE ISSUE PRICE IS 7.00 TIMES OF THE FACE VALUE.

ISSUE OPENED ON: WEDNESDAY, NOVEMBER 29, 2017 AND ISSUE CLOSED ON: MONDAY, DECEMBER 04, 2017

PROPOSED LISTING: DECEMBER 12, 2017
The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of National Stock Exchange of India Limited ("NSE EMERGE"). Our Company has received an approval letter dated November 10, 2017 from NSE for using its name in the offer document for listing of our shares on the SME Platform of National Stock Exchange of India Limited ("NSE EMERGE"). For the purpose of this Issue, the Designated Stock Exchange is the National Stock Exchange of India Limited. The Listing is proposed to be commenced on or about December 12, 2017.
*Subject to receipt of listing and trading approvals from the National Stock Exchange of India Limited.

SUBSCRIPTION DETAILS

The issue has received 729 applications for 27,14,000 Equity Shares resulting in 2.47 times subscription (including reserved portion of market maker). The details of the applications received in the issue (before technical rejections) are as follows:

CATEGORY	NUMBER OF APPLICATIONS	%	NUMBER OF EQUITY SHARES	%	SUBSCRIPTION (TIMES)
Market Makers	01	0.14	60,000	2.21	1.00
Retail Individual Investors	705	96.70	14,10,000	51.94	2.71
Other than Retail Individual Investors	23	3.16	12,44,000	45.85	2.39
TOTAL	729	100.00	27,14,000	100.00	2.47

The details of applications rejected by the Registrar on technical grounds (including withdrawal) are detailed below:

Category	No. of Applications	No. of Equity Shares
Market Makers	Nil	Nil
Retail Individual Investors	62	1,24,000
Other than Retail Individual Investors	01	4,000
Total	63	1,28,000

After eliminating technically rejected applications, the following tables give us category wise net valid applications:

Category	No. of Applications	%	Reserved Portion (as per Prospectus)	No. of Valid Shares Applied	% of Total Applied	Subscription (Times)
Market Maker	1	100	60,000	60,000	100	1.00
Total	1	100	60,000	60,000	100	1.00

Category	No. of Applications	%	Proportionate Portion (as per Prospectus)	Proportionate Issue Size (After rounding off)	No. of Valid Shares Applied	% of Total Applied	Subscription (Times)
Retail Individual Investors	643	96.69	5,20,000	5,30,000	12,86,000	50.91	2.43
Other than Retail Individual Investors	22	3.31	5,20,000	5,10,000	12,40,000	49.09	2.43
Total	665	100.00	10,40,000	10,40,000	25,26,000	100.00	

ALLOCATION: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange - National Stock Exchange of India Limited on December 07, 2017

A. Allocation to Market Maker (After Technical Rejections & Withdrawal): The Basis of Allotment to the Market Maker, at the share price of ₹ 70 per Equity Share, was finalized in consultation with NSE. The category was subscribed by 1.00 times. The total number of shares allotted in this category is 60,000 Equity shares.

The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications Received	% to Total	Total No. of Equity Shares applied in this Category	% to Total	Proportionate Shares Available	Allocation per Applicant (before Rounding Off)	Allocation per Applicant (after Rounding Off)	Ratio of Allottees to Appli Cant: Ratio 1	Ratio of Allottees to Appli Cant: Ratio 2	Number of Successful applicants (after rounding off)	Total No. of Equity Shares allocated/ allotted	No. of Shares Surplus /Deficit
60,000	1	100.00	60,000	100.00	60,000	60,000	60,000	1	1	1	60,000	--
TOTAL	1	100.00	60,000	100.00	60,000	60,000	60,000	1	1	1	60,000	--

B. Allocation to Retail Individual Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to the Retail Individual Investors, at the issue price of ₹ 70 per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed by 2.43 times i.e. for 12,86,000 Equity Shares. Total number of shares allotted in this category is 5,30,000 Equity Shares to 265 successful applicants.

The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications Received	% to Total	Total No. of Equity Shares applied in this Category	% to Total	Proportionate Shares Available	Allocation per Applicant (before Rounding Off)	Allocation per Applicant (after Rounding Off)	Ratio of Allottees to Appli Cant: Ratio 1	Ratio of Allottees to Appli Cant: Ratio 2	Number of Successful applicants (after rounding off)	Total No. of Equity Shares allocated/ allotted	No. of Shares Surplus /Deficit
2000	643	100.00	12,86,000	100.00	5,30,000	824.26	2,000	265	643	265	5,30,000	0.00
TOTAL	643	100.00	12,86,000	100.00	5,30,000					265	5,30,000	0.00

C. Allocation to Other than Retail Individual Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to Other than Retail Individual Investors, at the issue price of ₹ 70 per Equity Share, was finalized in consultation with NSE. The category was subscribed by 2.43 times i.e. for 12,40,000 shares the total number of shares allotted in this category is 5,10,000 Equity Shares to 21 successful applicants.

The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications Received	% to Total	Total No. of Equity Shares applied in this Category	% to Total	Proportionate Shares Available	Allocation per Applicant (before Rounding Off)	Allocation per Applicant (after Rounding Off)	Ratio of Allottees to Appli Cant: Ratio 1	Ratio of Allottees to Appli Cant: Ratio 2	Number of Successful applicants (after rounding off)	Total No. of Equity Shares allocated/ allotted	No. of Shares Surplus /Deficit
4,000	6	27.27	24,000	1.94	9,871	1645.16	2,000	5	6	5	10,000	-129
6,000	4	18.18	24,000	1.94	9,871	2467.74	2,000	1	4	4	8,000	-129
8,000	3	13.64	24,000	1.94	9,871	3290.32	2,000	1	3	3	6,000	-129
8,000							2,000	2	3	0	4,000	
12,000	1	4.55	12,000	0.97	4,935	4935.48	6,000	1	1	1	6,000	-1065
16,000	1	4.55	16,000	1.29	6,581	6580.65	6,000	1	1	1	6,000	581
20,000	1	4.55	20,000	1.61	8,226	8225.81	8,000	1	1	1	8,000	226
30,000	1	4.55	30,000	2.42	12,339	12338.71	12,000	1	1	1	12,000	339
42,000	1	4.55	42,000	3.39	17,274	17274.19	18,000	1	1	1	18,000	726
50,000	1	4.55	50,000	4.03	20,565	20564.52	20,000	1	1	1	20,000	565
142,000	1	4.55	142,000	11.45	58,403	58403.23	58,000	1	1	1	58,000	403
428,000	2	9.09	856,000	69.03	352,065	176032.26	176,000	1	1	2	352,000	65
	22	100.00	1,240,000	100.00	510,000	311758.06	314,000			21	510,000	0.00

The Board of Directors of the Company at its meeting held on December 07, 2017 has approved the Basis of Allocation of Equity Shares as approved by the Designated Stock Exchange viz. NSE and in meeting held on December 08, 2017 has authorized the corporate action for issue of the Equity Shares to various successful applicants.

The CAN/Sum-Refund advices and allotment advice and/or notices will be forwarded to the email id's and address of the applicants as registered with the depositories / as filed in the application form on or before December 11, 2017. Further, the instructions to Sell/Certified Syndicate Banks for unlocking the amount will be processed on or prior to December 11, 2017. In case the same is not received within 10 days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the SME Platform of National Stock Exchange of India Limited (NSE EMERGE) within six working days from the date of the closure of the issue.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated November 20, 2017 ("Prospectus").

INVESTORS PLEASE NOTE

The details of the allotment would also be hosted on the website of the Registrar to the issue, Skyline Financial Services Private Limited at www.skylinert.com. All further correspondence in this regard may kindly be addressed to the Registrar to the issue quoting full name of the First/ Sole applicant, serial number of the application form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

SKYLINE FINANCIAL SERVICES PRIVATE LIMITED
D-153A, 1st Floor, Okhla Industrial Area Phase-I, New Delhi-110020.
Tel No.: +91 11 64732681-88, Fax No.: +91 11 26292682
Email: viren@skylinert.com; Investor Grievance Email: grievance@skylinert.com
Website: www.skylinert.com, Contact Person: Mr. Virender Kumar Rana
SEBI Regn. No.: INR00003241

For INNOVANA THINKLABS LIMITED
On behalf of Board of Directors
SD/-
Mr. Chandan Garg
Chairman & Managing Director
DIN - 06422150

Mr. Kapil Garg
Chairman & Managing Director
DIN - 06422150

Garima Advl

VALECHA ENGINEERING LIMITED
CIN : L74210MH1977PLC019535
Regd. Office : "Valecha Chambers", 4th Floor, Plot No. B-6, Andheri New Link Road, Andheri (West), Mumbai-400 053.
E-mail: hv@valecha.com; Website: www.valechaengg.com

NOTICE
Notice is hereby given Pursuant to Regulation 29 read with Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 that a meeting of Board of Directors of the Company will be held on **Thursday, 14th December, 2017** to consider, inter-alia, the Unaudited Financial Results of the Company for the 2nd quarter and half year ended 30th September, 2017. This notice is also available on the Company's website at www.valechaengg.com and also on the website of the exchange at www.bseindia.com and www.nseindia.com.

For Valecha Engineering Ltd.
SD/-
Place : Mumbai Jaggdish K. Valecha
Date : 08th December, 2017 Vice-Chairman-cum-Managing Director

USHER AGRO LIMITED
Reg. Off: 422, Laxmi Plaza, Laxmi Industrial Estate, New Link Road, Andheri (West), Mumbai-400 053. CIN No. L01100MH1996PLC100380, Tel: 022-39381100
Fax: 022-39381123, website: www.usheragro.com Email: cs.mumbai@usheragro.com

NOTICE
Notice is hereby given, pursuant to Regulation 29 & 47 of the Securities & Exchange Board of India (Listing Obligations & Disclosure requirements) Regulations 2015, that a meeting of the Board of Directors of the Company will be held on Thursday, 14th day of December, 2017, inter alia, to consider and approve Unaudited Financial Results (Standalone) along with Limited review report of the Company for the Quarter ended 30th September, 2017. The information contained in this notice is also available on the website of the Company www.usheragro.com and also on the website of the BSE Limited (www.bseindia.com) and National Stock Exchange of India (www.nseindia.com).

For Usher Agro Limited
SD/-
Place : Mumbai Vinod Kumar Chaturvedi
Date : 8th December, 2017 Vice President & CFO

Reliance Industries Limited
Regd. Office: 3rd Floor, Maker Chambers IV, 222, Nariman Point, Mumbai - 400 021.
Phone: 022-2278 5000 Email: investor_relations@ril.com
CIN: L1711 (DN) (1973PLC) 9785

NOTICE
NOTICE is hereby given that the following certificate(s) issued by the Company are stated to have been lost or misplaced and Registered Holders thereof have applied for the issue of duplicate certificate(s):

Sr. No.	Folio No.	Name / Joint Names	Shares	Certificate Nos. From - To	Distinctive Nos. From - To
1	9578006	Andri Pall Sreem Naidu	200	5747028	117764909 - 109
2	5432007	Ashok Dhir	20	50836559	116784854 - 608
3	52232309	Ashok Kumar	49	62251444	218984667 - 725
4	29874778	Dorothy V Cardoz Mary Rasquinla	9	59481810	162160446 - 456
			20	58486443	162695049 - 057
			9	39026655	59262599 - 618
			9	71086899	143996853 - 861
			50	10468836	187424990 - 039
			6	12690561	257092902 - 907
5	3701280	Isambhai Rasulbhai Mansuri	10	404790	17372839 - 848
			14	1032889	2552607 - 620
			21	2199624	83436365 - 385
			20	5051677	43244243 - 262
			14	5051678	43244263 - 276
			4	6417837	13592723 - 726
			32	6417838	13592727 - 114
			24	10141598	182607091 - 158
			23	12947669	259919288 - 310
			50	14704253	393023400 - 449
			5	14704254	393023450 - 454
			50	52470701	322234975 - 024
			50	52470702	322235025 - 024
			50	52470703	322235075 - 074
			50	52470704	322235125 - 174
			17	52470705	322235175 - 191
6	56707930	Kumud Aryan Rao	10	53574990	1354020454 - 503
			10	53574991	1354020504 - 513
			247	63289259	220099577 - 823
7	24945715	M Manickam	50	12324567	290576170 - 219
			50	13242568	290576220 - 269
			50	13242569	290576270 - 299
			50	14318562	331566221 - 270
			50	14318563	331566271 - 320
			25	14318564	331566321 - 325
			50	14543756	389722950 - 974
			50	54098909	127347242 - 471
			50	54098910	127347247 - 521
			50	54098911	127347252 - 571
			50	54098912	127347257 - 621
			50	54098913	127347262 - 671
			10	54098914	127347267 - 681
8	24653285	M Manickam	40	13226070	390460555 - 554
			10	43361809	331776456 - 495
			10	43361810	331776456 - 465
			10	43361811	331776456 - 435
			1	43361812	331776456 - 405
			10	43361813	331776456 - 375
			50	54068847	1272100077 - 126
			50	54068848	1272100127 - 176
			50	54068849	