

SHARIKA ENTERPRISES LIMITED

Corporate Identity Number: - U51311DL1998PLC093690

(This is only an advertisement for information purposes and not a Prospectus announcement)

Our Company was originally incorporated on May 06, 1998 as "Shatika Enterprises Private Limited" vide CIN U51311DL1998PTC093690 under the provisions of the Companies Act, 1956 with the Registrar of Companies, N.C.T. of Delhi and Haryana. Further, our Company was converted into Public Limited Company and consequently name of company was changed from "Shatika Enterprises Private Limited" to "Shatika Enterprises Limited" vide Special resolution passed by the Shareholders at the Extra Ordinary General Meeting held on August 08, 2017 and a fresh certificate of incorporation dated August 21, 2017 issued by the Registrar of Companies, Delhi. For further details please refer to chapter titled "History and Certain Corporate Matters" beginning on page 111 of the Prospectus.

Registered Office: 404, Chiranjiv Tower, 43 Nehru Place, New Delhi-110019, Delhi, India. **Corporate Office:** B-124, Sector-67, Gautam Budh Nagar, Noida, Uttar Pradesh-201301, India. Tel No: +91-120-2593900, Fax No.: +91-120-2484620 E-mail: cs@sharikaindia.com, Website: www.sharikaindia.com

CONTACT PERSON: MR. MAHESH KUMAR PANDEY, (COMPANY SECRETARY & COMPLIANCE OFFICER)

PROMOTERS OF OUR COMPANY: MR. RAJINDER KAUL, MR. RAVINDER BHAN AND MR. ARUN KAUL

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 32,25,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF SHARIKA ENTERPRISES LIMITED ("OUR COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ 43.00 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 33.00 PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO ₹ 1386.75 LAKHS ("ISSUE") OF WHICH 1,65,000 EQUITY SHARES OF FACE VALUE OF ₹10.00 EACH FOR A CASH PRICE OF ₹ 43.00 PER EQUITY SHARE, AGGREGATING TO ₹ 70.95 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 30,60,000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH AT AN ISSUE PRICE OF ₹ 43.00 PER EQUITY SHARE AGGREGATING TO ₹ 1315.80 LAKHS IS HEREAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 29.79% AND 28.27%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 241 OF THE PROSPECTUS.

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER XB OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2009 (THE "SEBI ICDR REGULATIONS"), AS AMENDED. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC IS MADE IN TERMS OF REGULATION (43B) OF THE SEBI (ICDR) REGULATIONS, 2009, AS AMENDED. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 250 OF THE PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10.00 EACH AND THE ISSUE PRICE IS ₹ 43.00 THE ISSUE PRICE IS 4.3 TIMES OF THE FACE VALUE.

MINIMUM APPLICATION SIZE OF 3,000 EQUITY SHARES AND IN MULTIPLES OF 3,000 EQUITY SHARES THEREAFTER.

ISSUE OPENED ON: WEDNESDAY, NOVEMBER 15, 2017 AND ISSUE CLOSED ON: FRIDAY, NOVEMBER 17, 2017, PROPOSED LISTING: NOVEMBER 27, 2017

The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE SME"). Our Company has received an approval letter dated November 03, 2017 from BSE for using its name in this offer document for listing of our shares on the SME Platform of BSE Limited ("BSE SME"). For the purpose of this issue, the Designated Stock Exchange will be the BSE Limited. The trading is proposed to be commenced on or about November 27, 2017.

*Subject to receipt of listing and trading approvals from the BSE Limited.

All Applicants were allowed to participate in the issue through APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") process by providing the details of the respective bank accounts in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs").

SUBSCRIPTION DETAILS

The issue has received 18505 applications for 19,06,80,000 Equity Shares resulting in 59.13 times subscription (including reserved portion of market maker). The details of the applications received in the issue (before technical rejections) are as follows:

Detail of the Applications Received (Before Technical Rejection):

CATEGORY	NUMBER OF APPLICATIONS	%	NUMBER OF EQUITY SHARES	%	SUBSCRIPTION (TIMES)
Market Maker	1	0.01	1,65,000	0.09	1.00
Retail Individual Investors	18063	98.92	5,49,18,000	28.80	35.89
Other than Retail Individual Investors	198	1.07	13,55,97,000	71.11	88.63
TOTAL	18505	100.00	19,06,80,000	100.00	59.13

The details of applications rejected by the Registrar on technical grounds (including withdrawals) are detailed below:

Category	No. of Applications	No. of Equity Shares
Market Maker	Nil	Nil
Retail Individual Investors	243	7,29,000
Other than Retail Individual Investors	3	18,000
Total	246	7,47,000

After eliminating the technically rejected applications, the following tables give us category wise net valid applications:

Category	No. of Applications	%	Reserved Portion (as per Prospectus)	No. of Valid Shares applied	% of Total Applied	Subscription (Times)
Market Maker	1	100	1,65,000	1,65,000	100	1.00
Total	1	100	1,65,000	1,65,000	100	1.00

Category	No. of Applications	%	Reserved Portion (as per Prospectus)	Proportionate Issue Size (After rounding off)	No. of Valid Shares applied	% of Total Applied	Subscription (Times)
Retail Individual Investors	18063	98.93	15,30,000	15,30,000	6,41,89,000	28.56	35.42
Other than Retail Individual Investors	195	1.07	15,30,000	15,30,000	13,55,79,000	71.44	88.61
Total	18258	100.00	30,60,000	30,60,000	18,97,68,000	100.00	100.00

ALLOCATION: The Basis of Allocation is finalized in consultation with the Designated Stock Exchange - BSE Limited on the issue date, 22, 2017.

A. Allocation to Market Maker (After Technical Rejections & Withdrawal): The Basis of Allocation to the Market Maker, at the issue price of ₹ 43 per Equity Share, was finalised in consultation with BSE Limited. The category was subscribed by 1.00 times. The total number of shares allotted in this category is 1,65,000 Equity shares.

The category wise details of the Basis of Allocation are as under:

No. of Shares Applied for (Category wise)	No. of Applications Received	% to Total	Total No. of Equity Shares applied in this Category	% to Total	Proportionate Shares Available	Allocation per Applicant (before Rounding Off)	Allocation per Applicant (after Rounding Off)	Ratio of Allottees to Applicants: Ratio 1	Ratio of Allottees to Applicants: Ratio 2	Number of Successful applicants (after rounding off)	Total No. of Equity Shares allocated/ allotted	No. of Shares Surplus /Deficit
1,65,000	1	100.00	1,65,000	100.00	1,65,000	1,65,000	1,65,000	1	1	1	1,65,000	--
TOTAL	1	100.00	1,65,000	100.00	1,65,000	1,65,000	1,65,000	1	1	1	1,65,000	--

B. Allocation to Retail Individual Investors (After Technical Rejections & Withdrawal): The Basis of Allocation to the Retail Individual Investors, at the issue price of ₹ 43 per Equity Share, was finalised in consultation with BSE Limited. The category was subscribed by 35.42 times i.e. for 5,41,89,000 Equity Shares. Total number of shares allotted in this category is 15,30,000 Equity Shares to 510 successful applicants.

The category wise details of the Basis of Allocation are as under:

No. of Shares Applied for (Category wise)	No. of Applications Received	% to Total	Total No. of Equity Shares applied in this Category	% to Total	Proportionate Shares Available	Allocation per Applicant (before Rounding Off)	Allocation per Applicant (after Rounding Off)	Ratio of Allottees to Applicants: Ratio 1	Ratio of Allottees to Applicants: Ratio 2	Number of Successful applicants (after rounding off)	Total No. of Equity Shares allocated/ allotted	No. of Shares Surplus /Deficit
3000	18063	100.00	5,41,89,000	100.00	15,30,000	84.70	3000	170	6021	510	15,30,000	0.00
TOTAL	18063	100.00	5,41,89,000	100.00	15,30,000	84.70	3000	170	6021	510	15,30,000	0.00

C. Allocation to Other than Retail Individual Investors (After Technical Rejections & Withdrawal): The Basis of Allocation to Other than Retail Individual Investors, at the issue price of ₹ 43 per Equity Share, was finalised in consultation with BSE Limited. The category was subscribed by 88.61 times i.e. for 13,55,79,000 shares the total number of shares allotted in this category is 13,55,79,000 Equity Shares to 111 successful applicants.

The category wise details of the Basis of Allocation are as under:

No. of Shares Applied for (Category wise)	No. of Applications Received	% to Total	Total No. of Equity Shares applied in this Category	% to Total	Proportionate Shares Available	Allocation per Applicant (before Rounding Off)	Allocation per Applicant (after Rounding Off)	Ratio of Allottees to Applicants: Ratio 1	Ratio of Allottees to Applicants: Ratio 2	Number of Successful applicants (after rounding off)	Total No. of Equity Shares allocated/ allotted	No. of Shares Surplus /Deficit
9000	11	16.41	99,000	0.17	2,167	167.56	3,000	1	11	1	3,000	-833
12000	5	5.64	192,000	0.04	1,117	61.51	0	0	32	0	0	-1117
15000	2	2.56	60,000	0.04	677	135.42	0	0	5	0	0	-677
18000	2	2.56	75,000	0.06	846	169.27	0	0	5	0	0	-846
20000	2	1.03	36,000	0.05	403	203.13	0	0	2	0	0	-403
21000	1	0.51	21,000	0.02	237	236.98	0	0	1	0	0	-237
24000	3	1.54	72,000	0.03	816	270.84	0	0	3	0	0	-816
27000	3	1.54	81,000	0.06	914	306.69	0	0	3	0	0	-914
30000	1	0.51	30,000	0.02	339	338.55	0	0	1	0	0	-339
33000	1	0.51	33,000	0.02	372	372.40	0	0	1	0	0	-372
36000	2	1.03	72,000	0.05	812	406.26	0	0	2	0	0	-812
39000	1	0.51	39,000	0.03	440	440.11	0	0	1	0	0	-440
42000	2	1.03	84,000	0.06	948	473.97	0	0	2	0	0	-948
45000	1	0.51	45,000	0.03	508	507.82	0	0	1	0	0	-508
48000	1	0.51	48,000	0.04	542	541.68	0	0	1	0	0	-542
54000	3	1.54	162,000	0.12	1,828	609.39	3,000	1	3	1	3,000	-1172
57000	1	0.51	57,000	0.04	633	643.24	0	0	1	0	0	-643
60000	1	0.51	60,000	0.04	677	677.10	0	0	1	0	0	-677
63000	1	0.51	63,000	0.05	711	710.95	0	0	1	0	0	-711
66000	2	1.03	144,000	0.11	1,625	812.52	3,000	1	2	1	3,000	-1375
84000	1	0.51	84,000	0.06	948	947.93	0	0	1	0	0	-948
87000	1	0.51	90,000	0.07	1,016	1015.64	0	0	1	0	0	-1016
90000	1	0.51	90,000	0.08	1,151	1151.06	0	0	1	0	0	-1151
114000	2	1.03	228,000	0.17	2,573	1286.48	3,000	1	2	1	3,000	-427
120000	1	0.51	120,000	0.09	1,354	1354.19	0	0	1	0	0	-1354
123000	2	1.03	246,000	0.18	2,776	1388.05	3,000	1	2	1	3,000	-224
125000	3	1.54	405,000	0.30	4,570	1523.47	3,000	2	3	2	6,000	-1430
135000	1	0.51	138,000	0.11	1,557	1557.32	3,000	1	1	1	3,000	-1443
150000	1	0.51	150,000	0.11	1,693	1692.74	3,000	1	1	1	3,000	-1307
159000	1	0.51	159,000	0.12	1,794	1794.30	3,000	1	1	1	3,000	-1206
162000	1	0.51	162,000	0.12	1,828	1828.16	3,000	1	1	1	3,000	-1172
180000	1	0.51	180,000	0.13	2,031	2031.29	3,000	1	1	1	3,000	-969
186000	1	0.51	186,000	0.14	2,099	2099.00	3,000	1	1	1	3,000	-901
189000	1	0.51	189,000	0.14	2,133	2132.85	3,000	1	1	1	3,000	-867
192000	1	0.51	192,000	0.14	2,167	2166.71	3,000	1	1	1	3,000	-833
195000	1	0.51	195,000	0.14	2,201	2200.56	3,000	1	1	1	3,000	-799
198000	1	0.51	198,000	0.15	2,234	2234.42	3,000	1	1	1	3,000	-766
210000	1	0.51	210,000	0.15	2,370	2369.84	3,000	1	1	1	3,000	-630
213000	1	0.51	213,000	0.16	2,404	2403.69	3,000	1	1	1	3,000	-596
215000	2	1.03	432,000	0.32	4,063	2031.55	3,000	2	2	2	6,000	-1125
226000	1	0.51	225,000	0.17	2,579	2539.11	3,000	1	1	1	3,000	-461
231000	4	2.05	924,000	0.68	10,427	2606.82	3,000	1	4	4	12,000	-1573
234000	6	3.08	1,404,000	1.04	15,844	2640.67	3,000	5	6	5	15,000	-844
285000	1	0.51	285,000	0.21	3,216	3216.21	3,000	1	1	1	3,000	-216
288000	1	0.51	288,000	0.21	3,250	3250.06	3,000	1	1	1	3,000	-250
300000	3	1.54	900,000	0.66	10,156	3388.48	3,000	1	3	3	9,000	-1156
354000	2	1.03	708,000	0.52	7,990	3994.87	3,000	1	2	2	6,000	-1010
360000	1	0.51	360,000	0.27	4,063	4062.58	3,000	1	1	1	3,000	-1063
369000	2	1.03	738,000	0.54	8,328	4164.14	3,000	1	2	2	6,000	-1125
372000	1	0.51	372,000	0.27	4,198	4198.00	3,000	1	1	1	3,000	-678
375000	1	0.51	375,000	0.28	4,232	4231.85	3,000	1	1	1	3,000	-1232
378000	1	0.51	378,000	0.28	4,266	4265.70	3,000	1	1	1	3,000	-1266
381000	1	0.51	381,000	0.28	4,300	4299.56	3,000	1	1	1	3,000	-1300
384000	1	0.51	384,000	0.28	4,333	4333.41	3,000	1	1	1	3,000	-1333
387000	1	0.51	387,000	0.29	4,367	4367.27	3,000	1	1	1	3,000	-1367
390000	1	0.51	390,000	0.29	4,400	4401.12	3,000	1	1	1	3,000	-1400
393000	1	0.51</										

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TOTAL	18505	100.00	19,06,80,000	100.00	59.13

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Market Maker	1	100	1,65,000	1,65,000	100	1.00
Total	1	100	1,65,000	1,65,000	100	1.00

Category	No. of Applications	%	Reserved Portion (as per Prospectus)	Proportionate Issue Size (After rounding off)	No. of Valid Shares applied	% of Total Applied	Subscription (Times)
Retail Individual Investors	18063	98.93	15,30,000	15,30,000	5,41,89,000	28.56	35.42
Other than Retail Individual Investors	195	1.07	15,30,000	15,30,000	13,55,79,000	71.44	88.61
Total	18258	100.00	30,60,000	30,60,000	18,97,68,000	100.00	

ALLOCATION: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange – BSE Limited on November 22, 2017.

A. Allocation to Market Maker (After Technical Rejections & Withdrawal): The Basis of Allotment to the Market Maker, at the issue price of ₹ 43 per Equity Share, was finalized in consultation with BSE Limited. The category was subscribed by 1.00 times. The total number of shares allotted in this category is 1,65,000 Equity shares.

The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications Received	% to Total	Total No. of Equity Shares applied in this Category	% to Total	Proportionate Shares Available	Allocation per Applicant (before Rounding Off)	Allocation per Applicant (after Rounding Off)	Ratio of Allottees to Applicant: Ratio 1	Ratio of Allottees to Applicant: Ratio 2	Number of Successful applicants (after rounding off)	Total No. of Equity Shares allocated/ allotted	No. of Shares Surplus /Deficit
1,65,000	1	100.00	1,65,000	100.00	1,65,000	1,65,000	1,65,000	1	1	1	1,65,000	--
TOTAL	1	100.00	1,65,000	100.00	1,65,000	1,65,000	1,65,000	1	1	1	1,65,000	--

B. Allocation to Retail Individual Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to the Retail Individual Investors, at the issue price of ₹ 43 per Equity Share, was finalized in consultation with BSE Limited. The category was subscribed by 35.42 times i.e. for 5,41,89,000 Equity Shares. Total number of shares allotted in this category is 15,30,000 Equity Shares to 510 successful applicants.

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3000	18063	100.00	5,41,89,000	100.00	15,30,000	84.70	3000	170	6021	510	15,30,000	0.00
TOTAL	18063	100.00	5,41,89,000	100.00	15,30,000					510	15,30,000	0.00

C. Allocation to Other than Retail Individual Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to Other than Retail Individual Investors, at the issue price of ₹ 43 per Equity Share, was finalized in consultation with BSE Limited. The category was subscribed by 88.61 times i.e. for 13,55,79,000 shares the total number of shares allotted in this category is 13,55,79,000 Equity Shares to 111 successful applicants.

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No. of Shares Applied for (Category wise)	No. of Applications Received	% to Total	Total No. of Equity Shares applied in this Category	% to Total	Proportionate Shares Available	Allocation per Applicant (before Rounding Off)	Allocation per Applicant (after Rounding Off)	Ratio of Allottees to Applicant: Ratio 1	Ratio of Allottees to Applicant: Ratio 2	Number of Successful applicants (after rounding off)	Total No. of Equity Shares allocated/ allotted	No. of Shares Surplus /Deficit
6000	32	16.41	192,000	0.14	2,167	67.71	3,000	1	32	1	3,000	-833
9000	11	5.64	99,000	0.07	1,117	101.56	0	0	11	1	0	-1117
12000	5	2.56	60,000	0.04	677	135.42	0	0	5	0	-	677
15000	5	2.56	75,000	0.06	846	169.27	0	0	5	0	-	846
18000	2	1.03	36,000	0.03	406	203.13	0	0	2	0	-	406
21000	1	0.51	21,000	0.02	237	236.98	0	0	1	0	-	237
24000	3	1.54	72,000	0.05	813	270.84	0	0	3	0	-	813
27000	3	1.54	81,000	0.06	914	304.69	0	0	3	0	-	914
30000	1	0.51	30,000	0.02	339	338.55	0	0	1	0	-	339
33000	1	0.51	33,000	0.02	372	372.40	0	0	1	0	-	372
36000	2	1.03	72,000	0.05	813	406.26	0	0	2	0	-	813
39000	1	0.51	39,000	0.03	440	440.11	0	0	1	0	-	440
42000	2	1.03	84,000	0.06	948	473.97	0	0	2	0	-	948
45000	1	0.51	45,000	0.03	508	507.82	0	0	1	0	-	508
48000	1	0.51	48,000	0.04	542	541.68	0	0	1	0	-	542
54000	3	1.54	162,000	0.12	1,828	609.39	3,000	1	3	0	3,000	-1172
57000	1	0.51	57,000	0.04	643	643.24	0	0	1	0	-	643
60000	1	0.51	60,000	0.04	677	677.10	0	0	1	0	-	677
63000	1	0.51	63,000	0.05	711	710.95	0	0	1	0	-	711
72000	2	1.03	144,000	0.11	1,625	812.52	3,000	1	2	1	3,000	-1375
84000	1	0.51	84,000	0.06	948	947.93	0	0	1	0	-	948
90000	1	0.51	90,000	0.07	1,016	1015.64	0	0	1	0	-	1016
102000	1	0.51	102,000	0.08	1,151	1151.06	0	0	1	0	-	1151
114000	2	1.03	228,000	0.17	2,573	1286.48	3,000	1	2	1	3,000	-427
120000	1	0.51	120,000	0.09	1,354	1354.19	0	0	1	0	-	1354
123000	2	1.03	246,000	0.18	2,776	1388.05	3,000	1	2	1	3,000	-224
135000	3	1.54	405,000	0.30	4,570	1523.47	3,000	2	3	2	6,000	-1430
138000	1	0.51	138,000	0.10	1,557	1557.32	3,000	1	1	1	3,000	-1443
150000	1	0.51	150,000	0.11	1,693	1692.74	3,000	1	1	1	3,000	-1307
159000	1	0.51	159,000	0.12	1,794	1794.30	3,000	1	1	1	3,000	-1206
162000	1	0.51	162,000	0.12	1,828	1828.16	3,000	1	1	1	3,000	-1172
180000	1	0.51	180,000	0.13	2,031	2031.29	3,000	1	1	1	3,000	-969
186000	1	0.51	186,000	0.14	2,099	2099.00	3,000	1	1	1	3,000	-901
189000	1	0.51	189,000	0.14	2,133	2132.85	3,000	1	1	1	3,000	-867
192000	1	0.51	192,000	0.14	2,167	2166.71	3,000	1	1	1	3,000	-833
195000	1	0.51	195,000	0.14	2,201	2200.56	3,000	1	1	1	3,000	-799
198000	1	0.51	198,000	0.15	2,234	2234.42	3,000	1	1	1	3,000	-766
210000	1	0.51	210,000	0.15	2,370	2369.84	3,000	1	1	1	3,000	-630
213000	1	0.51	213,000	0.16	2,404	2403.69	3,000	1	1	1	3,000	-596
216000	2	1.03	432,000	0.32	4,875	2437.55	3,000	1	2	2	6,000	-1125
225000	1	0.51	225,000	0.17	2,539	2539.11	3,000	1	1	1	3,000	-461
230000	4	2.05	724,000	0.62	10,427	2612.82	3,000	4	4	4	12,000	-1573
234000	6	3.08	1,404,000	1.04	15,844	2640.67	3,000	5	6	5	15,000	-844
285000	1	0.51	285,000	0.21	3,216	3216.21	3,000	1	1	1	3,000	216
288000	1	0.51	288,000	0.21	3,250	3250.06	3,000	1	1	1	3,000	250
300000	3	1.54	900,000	0.66	10,156	3385.48	3,000	1	3	3	9,000	-1156
354000	2	1.03	708,000	0.52	7,990	3994.87	3,000	1	2	2	6,000	-1010
360000	1	0.51	360,000	0.27	4,063	4062.58	3,000	1	1	1	3,000	1063
369000	2	1.03	738,000	0.54	8,328	4164.14	3,000	1	2	2	6,000	-672
372000	1	0.51	372,000	0.27	4,198	4198.00	3,000	1	1	1	3,000	1198
375000	1	0.51	375,000	0.28	4,232	4231.85	3,000	1	1	1	3,000	1232
378000	1	0.51	378,000	0.28	4,266	4265.70	3,000	1	1	1	3,000	1266
381000	1	0.51	381,000	0.28	4,300	4299.56	3,000	1	1	1	3,000	1300
384000	1	0.51	384,000	0.28	4,333	4333.41	3,000	1	1	1	3,000	1333
387000	1	0.51	387,000	0.29	4,367	4367.27	3,000	1	1	1	3,000	1367
390000	2	1.03	780,000	0.58	8,802	4401.12	3,000	1	2	2	6,000	-198
393000	1	0.51	393,000	0.29	4,435	4434.98	3,000	1	1	1	3,000	1435
396000	1	0.51	396,000	0.29	4,469	4468.83	3,000	1	1	1	3,000	1469
399000	1	0.51	399,000	0.29	4,503	4502.69	3,000	1	1	1	3,000	1497
402000	1	0.51	402,000	0.30	4,537	4536.54	3,000	1	1	1	3,000	1524
405000	2	1.03	810,000	0.60								

SHARIKA ENTERPRISES LIMITED (This is only an advertisement for Information purposes and not a Prospectus announcement)
SHARIKA ENTERPRISES LIMITED
 Corporate Identity Number: - U51311DL1998PLC093690

Our Company was originally incorporated on May 06, 1998 as 'Sharika Enterprises Private Limited' vide CIN U51311DL1998PTC093690 under the provisions of the Companies Act, 1956 with the Registrar of Companies, N.C.T. of Delhi and Haryana. Further, our Company was converted into Public Limited Company and consequently name of company was changed from 'Sharika Enterprises Private Limited' to 'Sharika Enterprises Limited' vide Special resolution passed by the Shareholders at the Extra Ordinary General Meeting held on August 08, 2017 and a fresh certificate of incorporation dated August 21, 2017 issued by the Registrar of Companies, Delhi. For further details please refer to chapter titled 'History and Certain Corporate Matters' beginning on page 111 of the Prospectus.

Registered Office: 404, Chiranjiv Tower, 43 Nehru Place, New Delhi-110019, Delhi, India. **Corporate Office:** B-124, Sector-67, Gautam Budh Nagar, Noida, Uttar Pradesh-201301, India. **Tel No.:** +91-120-2593900, **Fax No.:** +91-120-2484620 **E-mail:** cs@sharikaindia.com, **Website:** www.sharikaindia.com

CONTACT PERSON: MR. MAHESH KUMAR PANDEY, (COMPANY SECRETARY & COMPLIANCE OFFICER)

PROMOTERS OF OUR COMPANY: MR. RAJINDER KAUL, MR. RAVINDER BHAN AND MR. ARUN KAUL

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 32,25,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF SHARIKA ENTERPRISES LIMITED ("OUR COMPANY") OR "ISSUER") FOR CASH AT A PRICE OF ₹ 43.00 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 33.00 PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO ₹ 1386.75 LAKHS ("ISSUE") OF WHICH 1,65,000 EQUITY SHARES OF FACE VALUE OF ₹10.00 EACH FOR A CASH PRICE OF ₹ 43.00 PER EQUITY SHARE, AGGREGATING TO ₹ 70.95 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 30,60,000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH AT AN ISSUE PRICE OF ₹ 43.00 PER EQUITY SHARE AGGREGATING TO ₹ 1315.80 LAKHS (IS HEREAFTER REFERRED TO AS THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 29.79% AND 28.27%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 241 OF THE PROSPECTUS.

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER XB OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2009 (THE "SEBI ICDR REGULATIONS"), AS AMENDED. THIS ISSUE IS A FIXED PRICE ISSUE AND ALL OCATION IN THE NET ISSUE TO THE PUBLIC IS MADE IN TERMS OF REGULATION 41 OF THE ICDR REGULATIONS, 2009, AS AMENDED. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 250 OF THE PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10.00 EACH AND THE ISSUE PRICE IS ₹ 43.00 THE ISSUE PRICE IS 4.3 TIMES OF THE FACE VALUE. MINIMUM APPLICATION SIZE OF 3,000 EQUITY SHARES AND IN MULTIPLES OF 3,000 EQUITY SHARES THEREAFTER.

ISSUE OPENED ON: WEDNESDAY, NOVEMBER 15, 2017 AND ISSUE CLOSED ON: FRIDAY, NOVEMBER 17, 2017, PROPOSED LISTING: NOVEMBER 27, 2017

The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE SME"). Our Company has received an approval letter dated November 03, 2017 from BSE for using its name in this offer document for listing of our shares on the SME Platform of BSE Limited ("BSE SME"). For the purpose of this issue, the Designated Stock Exchange will be the BSE Limited. The trading is proposed to be commenced on or about November 27, 2017.

*Subject to receipt of listing and trading approvals from the BSE Limited. All Applicants were allowed to participate in the issue through APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") process by providing the details of the respective bank accounts in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs").

SUBSCRIPTION DETAILS

The issue has received 18505 applications for 19,06,80,000 Equity Shares resulting in 59.13 times subscription (including reserved portion of market maker). The details of the applications received in the issue (before technical rejections) are as follows:

CATEGORY	NUMBER OF APPLICATIONS	%	NUMBER OF EQUITY SHARES	%	SUBSCRIPTION (TIMES)
Market Maker	1	0.01	1,65,000	0.09	1.00
Retail Individual Investors	18306	98.92	5,49,18,000	28.80	35.89
Other than Retail Individual Investors	198	1.07	13,55,97,000	71.11	88.63
TOTAL	18505	100.00	19,06,80,000	100.00	59.13

The details of applications rejected by the Registrar on technical grounds (including withdrawal) are detailed below:

Category	No. of Applications	No. of Equity Shares
Market Maker	Nil	Nil
Retail Individual Investors	243	7,29,000
Other than Retail Individual Investors	3	18,000
Total	246	7,47,000

After eliminating technically rejected applications, the following tables give us category wise net valid applications:

Category	No. of Applications	%	Reserved Portion (as per Prospectus)	No. of Valid Shares applied	% of Total Applied	Subscription (Times)
Market Maker	1	100	1,65,000	1,65,000	100	1.00
Total	1	100	1,65,000	1,65,000	100	1.00

Category	No. of Applications	%	Reserved Portion (as per Prospectus)	Proportionate Issue Size (After rounding off)	No. of Valid Shares applied	% of Total Applied	Subscription (Times)
Retail Individual Investors	18063	98.93	15,30,000	15,30,000	5,41,89,000	28.56	35.42
Other than Retail Individual Investors	195	1.07	15,30,000	15,30,000	13,55,79,000	71.44	88.61
Total	18258	100.00	30,60,000	30,60,000	18,97,68,000	100.00	

ALLOCATION: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange – BSE Limited on November 22, 2017.

A. Allocation to Market Maker (After Technical Rejections & Withdrawal): The Basis of Allotment to the Market Maker, at the issue price of ₹ 43 per Equity Share, was finalized in consultation with BSE Limited. The category was subscribed by 1.00 times. The total number of shares allotted in this category is 1,65,000 Equity shares.

The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications Received	% to Total	Total No. of Equity Shares applied in this Category	% to Total	Proportionate Shares Available	Allocation per Applicant (before Rounding Off)	Allocation per Applicant (after Rounding Off)	Ratio of Allottees to Applicant: Ratio 1	Ratio of Allottees to Applicant: Ratio 2	Number of Successful applicants (after rounding off)	Total No. of Equity Shares allocated/ allotted	No. of Shares Surplus /Deficit
1,65,000	1	100.00	1,65,000	100.00	1,65,000	1,65,000	1,65,000	1	1	1	1,65,000	--
TOTAL	1	100.00	1,65,000	100.00	1,65,000	1,65,000	1,65,000	1	1	1	1,65,000	--

B. Allocation to Retail Individual Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to the Retail Individual Investors, at the issue price of ₹ 43 per Equity Share, was finalized in consultation with BSE Limited. The category was subscribed by 35.42 times i.e. for 5,41,89,000 Equity Shares. Total number of shares allotted in this category is 15,30,000 Equity Shares to 510 successful applicants.

The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications Received	% to Total	Total No. of Equity Shares applied in this Category	% to Total	Proportionate Shares Available	Allocation per Applicant (before Rounding Off)	Allocation per Applicant (after Rounding Off)	Ratio of Allottees to Applicant: Ratio 1	Ratio of Allottees to Applicant: Ratio 2	Number of Successful applicants (after rounding off)	Total No. of Equity Shares allocated/ allotted	No. of Shares Surplus /Deficit
3000	18063	100.00	5,41,89,000	100.00	15,30,000	84.70	3000	170	6021	510	15,30,000	0.00
TOTAL	18063	100.00	5,41,89,000	100.00	15,30,000					510	15,30,000	0.00

C. Allocation to Other than Retail Individual Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to Other than Retail Individual Investors, at the issue price of ₹ 43 per Equity Share, was finalized in consultation with BSE Limited. The category was subscribed by 88.61 times i.e. for 13,55,79,000 shares the total number of shares allotted in this category is 15,30,000 Equity Shares to 111 successful applicants.

The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications Received	% to Total	Total No. of Equity Shares applied in this Category	% to Total	Proportionate Shares Available	Allocation per Applicant (before Rounding Off)	Allocation per Applicant (after Rounding Off)	Ratio of Allottees to Applicant: Ratio 1	Ratio of Allottees to Applicant: Ratio 2	Number of Successful applicants (after rounding off)	Total No. of Equity Shares allocated/ allotted	No. of Shares Surplus /Deficit
6000	32	16.41	192,000	0.14	2,167	67.71	3,000	1	32	1	3,000	-833
9000	11	5.64	99,000	0.07	1,117	101.56	0	0	11	1	0	-1117
12000	5	2.56	60,000	0.04	677	135.42	0	0	5	0	-	677
15000	5	2.56	75,000	0.06	846	169.27	0	0	5	0	-	846
18000	2	1.03	36,000	0.03	406	203.13	0	0	2	0	-	406
21000	1	0.51	21,000	0.02	237	236.98	0	0	1	0	-	237
24000	3	1.54	72,000	0.05	813	270.84	0	0	3	0	-	813
27000	3	1.54	81,000	0.06	914	304.69	0	0	3	0	-	914
30000	1	0.51	30,000	0.02	339	338.55	0	0	1	0	-	339
33000	1	0.51	33,000	0.02	372	372.40	0	0	1	0	-	372
36000	2	1.03	72,000	0.05	813	406.26	0	0	2	0	-	813
39000	1	0.51	39,000	0.03	440	440.11	0	0	1	0	-	440
42000	2	1.03	84,000	0.06	948	473.97	0	0	2	0	-	948
45000	1	0.51	45,000	0.03	508	507.82	0	0	1	0	-	508
48000	1	0.51	48,000	0.04	542	541.68	0	0	1	0	-	542
54000	3	1.54	162,000	0.12	1,828	609.39	3,000	1	3	0	3,000	-1172
57000	1	0.51	57,000	0.04	643	643.24	0	0	1	0	-	643
60000	1	0.51	60,000	0.04	677	677.10	0	0	1	0	-	677
63000	1	0.51	63,000	0.05	711	710.95	0	0	1	0	-	711
72000	2	1.03	144,000	0.11	1,625	812.52	3,000	1	2	1	3,000	-1375
84000	1	0.51	84,000	0.06	948	947.93	0	0	1	0	-	948
90000	1	0.51	90,000	0.07	1,016	1015.64	0	0	1	0	-	1016
102000	1	0.51	102,000	0.08	1,151	1151.06	0	0	1	0	-	1151
114000	2	1.03	228,000	0.17	2,573	1286.48	3,000	1	2	1	3,000	-427
120000	1	0.51	120,000	0.09	1,354	1354.19	0	0	1	0	-	1354
123000	2	1.03	246,000	0.18	2,776	1388.05	3,000	1	2	1	3,000	-224
135000	3	1.54	405,000	0.30	4,570	1523.47	3,000	2	3	2	6,000	-1430
138000	1	0.51	138,000	0.10	1,557	1557.32	3,000	1	1	1	3,000	-1443
150000	1	0.51	150,000	0.11	1,693	1692.74	3,000	1	1	1	3,000	-1307
159000	1	0.51	159,000	0.12	1,794	1794.30	3,000	1	1	1	3,000	-1206
162000	1	0.51	162,000	0.12	1,828	1828.16	3,000	1	1	1	3,000	-1172
180000	1	0.51	180,000	0.13	2,031	2031.29	3,000	1	1	1	3,000	-969
186000	1	0.51	186,000	0.14	2,099	2099.00	3,000	1	1	1	3,000	-901
189000	1	0.51	189,000	0.14	2,133	2132.85	3,000	1	1	1	3,000	-867
192000	1	0.51	192,000	0.14	2,167	2166.71	3,000	1	1	1	3,000	-833
195000	1	0.51	195,000	0.14	2,201	2200.56	3,000	1	1	1	3,000	-799
198000	1	0.51	198,000	0.15	2,234	2234.42	3,000	1	1	1	3,000	-766
210000	1	0.51	210,000	0.15	2,370	2369.84	3,000	1	1	1	3,000	-630
213000	1	0.51	213,000	0.16	2,404	2403.69	3,000	1	1	1	3,000	-596
216000	2	1.03	432,000	0.32	4,875	2437.55	3,000	1	2	2	6,000	-1125
225000	1	0.51	225,000	0.17	2,539	2539.11	3,000	1	1	1	3,000	-461
230000	4	2.05	924,000	0.62	10,427	2612.82	3,000	4	4	4	12,000	-1573
234000	6	3.08	1,404,000	1.04	15,844	2640.67	3,000	5	6	5	15,000	-844
285000	1	0.51	285,000	0.21	3,216	3216.21	3,000	1	1	1	3,000	216
288000	1	0.51	288,000	0.21	3,250	3250.06	3,000	1	1	1	3,000	250
300000	3	1.54	900,000	0.66	10,156	3385.48	3,000	1	3	3	9,000	-1156
354000	2	1.03	708,000	0.52	7,990	3994.87	3,000	1	2	2	6,000	-1010
360000	1	0.51	360,000	0.27	4,063	4062.58	3,000	1	1	1	3,000	1063
369000	2	1.03	738,000	0.54	8,328	4164.14	3,000	1	2	2	6,000	-672
372000	1	0.51	372,000	0.27	4,198	4198.00	3,000	1	1	1	3,000	1198
375000	1	0.51	375,000	0.28	4,232	4231.85	3,000	1	1	1	3,000	1232
378000	1	0.51	378,000	0.28	4,266	4265.70	3,000	1	1	1	3,000	1266
381000	1	0.51	381,000	0.28	4,300	4299.56	3,000	1	1	1	3,000	1300
384000	1	0.51	384,000	0.28	4,333	4333.41	3,000	1	1	1	3,000	1333
387000	1	0.51	387,000	0.29	4,367	4367.27	3,000	1	1	1	3,000	1367
390000	2	1.03	780,000	0.58	8,802	4401.12	3,000	1	2	2	6,000	-198
393000	1	0.51	393,000	0.29	4,435	4434.98	3,000	1	1	1	3,000	1435
396000	1	0.51	396,000	0.29	4,469	4468.83	3,000	1	1	1	3,000	1469
399000	1	0.51	399,000	0.30	4,503	4502.69	3,000	1	1	1	3,000	1497
402000	1	0.51	402,000	0.30	4,537	4536.54	3,000					