

(This is only an advertisement for information purpose and is not a prospectus announcement.)

SONU INFRA TECH LIMITED

CIN: U45500GJ2017PLC099276

Our Company was originally formed and registered as a partnership firm under the Partnership Act, 1932 ("Partnership Act") in the name and style of "M/s Sonu Enterprises", pursuant to a deed of partnership dated September 01, 2001. The constitution of partnership firm was changed on November 14th, 2014. Thereafter the constitution of partnership firm was changed on July 6, 2017 by admission of partners. Subsequently, "M/s. Sonu Enterprises" was converted from a partnership firm to a public limited company under Part I chapter XXI of the Companies Act, 2013 in the name of "Sonu Infra Tech Limited" and received a certificate of incorporation dated September 29, 2017 from the Central Registrar, Registrar of Companies. The Corporate Identification Number of our Company is U45500GJ2017PLC099276. For details of change in registered office of our Company, please refer to chapter titled "HISTORY AND CORPORATE STRUCTURE" beginning on page no. 136 of the Prospectus.

Registered office: Platinum 404, 4th Floor Park Colony, Opp. Joggers Park Jamnagar -361008, Gujarat.
Website: www.sonuinfratech.com • **E-Mail:** info@sonuinfratech.com • **Telephone No:** 0288-2555089
Company Secretary and Compliance Officer: Ms. Pooja Paras Mehta

PROMOTERS OF THE COMPANY: MR. RAMJI SHRINARAYAN PANDEY AND MR. KETAN VALLABHDAS MODI

BASIS OF ALLOTMENT SME IPO (NSE EMERGE)

PUBLIC ISSUE OF 24,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH OF SONU INFRA TECH LIMITED ("SONU" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 36 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 26 PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 864.00 LAKHS (THE "ISSUE"), OF WHICH 1,20,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH FOR CASH AT A PRICE OF ₹ 36 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 26 PER EQUITY SHARE AGGREGATING TO ₹ 43.20 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"), THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 22,80,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT A PRICE OF ₹ 36 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 26 PER EQUITY SHARE AGGREGATING TO ₹ 820.80 LAKHS IS HEREIN REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 30.57% AND 29.04% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

In terms of The Prospectus dated April 25, 2022 and as per 253(2) of the SEBI (ICDR) Regulations, 2018 wherein allocation in the net offer to the public category shall be: (a) minimum of 50% to Retail Individual Investors and (b) remaining to i) individual applicants other than retail individual investors and ii) other investors including corporate bodies or institutions, irrespective of number of specified securities applied for, Provided that the unsubscribed portion in either of the categories specified in clauses (a) or (b) may be allocated to applicants in the other category.

Explanation: If the retail individual investor category is entitled to more than fifty per cent. of the Net issue size on a proportionate basis, the retail individual investors shall be allocated that higher percentage.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH AND THE ISSUE PRICE IS ₹ 36/- EACH INCLUDING A SHARE PREMIUM OF ₹ 26/- PER EQUITY SHARE. THE ISSUE PRICE IS 3.6 TIMES OF THE FACE VALUE. THE ISSUE WAS OPENED ON FRIDAY, APRIL 29, 2022 AND CLOSED ON THURSDAY, MAY 05, 2022.

The Equity Shares offered through the Prospectus are proposed to be listed on Emerge Platform of National Stock Exchange of India Ltd. (NSE) in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time, our Company has received in principle approval letter dated March 15, 2022 from NSE for using its name in this offer document for listing our shares on the Emerge Platform of NSE. For the purpose of this issue, the designated Stock Exchange will be the NSE.

SUBSCRIPTION DETAILS

Details of Applications: The Issue has received 5367 applications (before Technical Rejections for 88 applications of 330000 Equity Shares but after removing 3659 applications for 12486000 shares for which "bid filed but not banked") for 28839000 Equity Shares (Including Market Maker Application of 120000 Equity Shares) resulting 12.0163 times subscription.

The details of the valid applications received in the Issue (after Technical Rejections for 88 applications of 330000 Equity Shares and after removing 3659 applications for 12486000 shares for which "bid filed but not banked") are as follows:

Category	Number of Applications	Number of Equity Shares	Subscription Ratio (After Revised Subscription)
Market Makers	1	120000	1.0000 Time
Retail Individual Investor's	4938	14814000	12.4383 Times*
Non-Retail Investor's	340	13575000	12.4656 Times*
Total	5279	28509000	Overall 11.8788 Times

Total 80 applications for 240000 shares in Retail Individual Investors were rejected on technical grounds. Total 8 applications for 90000 shares in Other than Retail category were rejected on technical grounds. Further, there was no withdrawal of application in any of the category.

*After revised subscription (original allocation was for 11400000 Equity Shares and allotment was made for 11910000 Equity Shares in retail category and in original allocation was for 11400000 Equity Shares and allotment was made for 10890000 Equity Shares in other than retail category)

ALLOCATION: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange being NSE on May 10, 2022.

A. Allotment to Market Maker (After Technical Rejections & Withdrawal): The Basis of Allotment to the Market Maker, at the issue price of ₹ 36/- per Equity Share, was finalized in consultation with NSE. The category was subscribed by 1.0000 time. The total number of shares allotted in this category is 120000 Equity shares, out of reserved portion of 120000 Equity Shares.

B. Allotment to Retail Individual Investors (After Technical Rejections & Withdrawal, if any): The Basis of Allotment to the Retail Individual Investors, at the issue price of ₹ 36/- per Equity Share, was finalized in consultation with NSE. The category was subscribed by 12.4383 times (As per Revised Subscription). Total number of shares allotted in this category are 11910000 Equity Shares as under:

No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied	% of total	Proportionate Shares Available	Allocation per Applicant (Before Rounding Off)	Allocation per Applicant (After Rounding Off)	Ratio of Allottees to the Applicants	Serial Number of Qualifying Applicants	Number of Successful Applicants (After Rounding Off)	% to Total	Total No. of Equity Shares allocated / allotted	% to Total	Surplus/ (Deficit)
3000	4938	100.00	14814000	100.00	11910000	241.19	3000	397.4938	As below	397	100.00	11910000	100.00	0
TOTAL	4938	100.00	14814000	100.00	11910000					397	100.00	11910000	100.00	0

Serial Number of Qualifying Applicants - Retail Individual Investors:
 8, 33, 60, 69, 70, 78, 90, 109, 116, 138, 142, 145, 148, 197, 200, 211, 222, 223, 235, 239, 255, 259, 267, 284, 287, 294, 297, 310, 311, 330, 351, 358, 381, 408, 415, 498, 501, 502, 506, 532, 558, 571, 598, 607, 615, 624, 644, 654, 668, 683, 686, 689, 693, 711, 714, 723, 747, 749, 755, 761, 773, 795, 798, 801, 815, 825, 847, 852, 853, 861, 868, 875, 882, 893, 906, 908, 946, 960, 993, 998, 999, 1005, 1053, 1063, 1061, 1071, 1090, 1096, 1098, 1104, 1115, 1139, 1149, 1167, 1210, 1217, 1219, 1228, 1229, 1242, 1287, 1290, 1315, 1343, 1352, 1366, 1374, 1401, 1411, 1440, 1492, 1493, 1513, 1527, 1529, 1538, 1539, 1552, 1554, 1568, 1570, 1603, 1611, 1622, 1650, 1660, 1668, 1676, 1693, 1695, 1715, 1716, 1727, 1735, 1751, 1758, 1785, 1801, 1804, 1814, 1821, 1827, 1840, 1860, 1875, 1876, 1881, 1894, 1896, 1907, 1939, 1943, 1950, 1951, 1952, 1965, 1977, 1981, 1983, 1993, 1998, 2078, 2093, 2094, 2096, 2098, 2105, 2121, 2125, 2128, 2139, 2147, 2152, 2156, 2160, 2174, 2177, 2178, 2215, 2225, 2229, 2239, 2246, 2253, 2256, 2268, 2314, 2319, 2321, 2323, 2334, 2357, 2382, 2384, 2399, 2413, 2422, 2461, 2480, 2491, 2499, 2505, 2520, 2543, 2552, 2553, 2565, 2569, 2579, 2585, 2597, 2598, 2621, 2623, 2654, 2682, 2706, 2743, 2747, 2759, 2763, 2767, 2768, 2779, 2783, 2784, 2785, 2793, 2796, 2815, 2821, 2844, 2848, 2861, 2863, 2866, 2871, 2873, 2887, 2892, 2893, 2898, 2909, 2908, 2922, 2947, 2956, 2964, 2971, 2978, 2985, 3004, 3014, 3033, 3042, 3048, 3069, 3089, 3092, 3103, 3129, 3138, 3149, 3154, 3184, 3187, 3214, 3248, 3266, 3296, 3297, 3302, 3306, 3312, 3318, 3335, 3341, 3345, 3358, 3370, 3372, 3392, 3397, 3410, 3411, 3421, 3423, 3473, 3487, 3494, 3516, 3537, 3538, 3545, 3553, 3556, 3565, 3590, 3600, 3624, 3631, 3644, 3696, 3710, 3735, 3749, 3750, 3755, 3779, 3796, 3797, 3815, 3824, 3826, 3841, 3849, 3853, 3864, 3909, 3931, 3936, 3968, 3973, 3976, 3978, 3983, 3997, 4004, 4015, 4023, 4034, 4070, 4076, 4106, 4127, 4141, 4143, 4144, 4146, 4164, 4198, 4218, 4229, 4232, 4235, 4236, 4237, 4239, 4252, 4267, 4269, 4285, 4291, 4299, 4302, 4304, 4317, 4331, 4339, 4351, 4370, 4390, 4392, 4434, 4437, 4478, 4501, 4518, 4521, 4527, 4539, 4548, 4610, 4612, 4613, 4620, 4652, 4653, 4684, 4719, 4726, 4736, 4742, 4745, 4753, 4793, 4800, 4808, 4824, 4835, 4840, 4864, 4864, 4906, 4917, 4937

C. Allotment to Non-Retail Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to the Non Retail Investors, at the issue price of ₹ 36/- per Equity Share, was finalized in consultation with NSE. The category was subscribed by 12.4656 times. Total number of shares allotted in this category is 10890000 Equity Shares. The category wise basis of allotment is as under:

No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied each category	% of total	Proportionate Shares Available	Allocation per Applicant (Before Rounding Off)	Allocation per Applicant (After Rounding Off)	Ratio of Allottees to the Applicants	Serial Number of Qualifying Applicants	Number of Successful Applicants (After Rounding Off)	% to Total	Total No. of Equity Shares allocated / allotted	% to Total	Surplus/ (Deficit) (Rounded off)
6000	150	44.13	900000	6.63	72199	481.33	3000	4.25	3, 12, 16, 17	24	15.2	72000	6.61	-199
9000	18	5.3	162000	1.19	12996	721.99	3000	2.9	1, 8	4	2.53	12000	1.1	-996
12000	13	3.82	156000	1.15	12514	962.65	3000	4.13	2, 4, 9, 13	4	2.53	12000	1.1	-514
15000	15	4.41	225000	1.66	18050	1203.31	3000	2.5	1, 5	6	3.81	18000	1.65	-50
18000	16	4.7	228000	2.12	23104	1443.98	3000	1.2	1	8	5.06	24000	2.2	896
21000	7	2.07	147000	1.08	11792	1684.64	3000	4.7	1, 3, 5, 6	4	2.53	12000	1.1	208
24000	13	3.82	312000	2.3	25029	1925.3	3000	8.13	1, 2, 3, 5, 8, 9, 11, 12	8	5.06	24000	2.2	-1029
27000	12	3.53	324000	2.39	25992	2165.97	3000	3.4	1, 3, 4	9	5.7	27000	2.48	1008
30000	18	5.3	540000	3.98	43319	2406.63	3000	7.9	1, 2, 3, 6, 7, 8, 9	14	8.86	42000	3.86	-1319
33000	8	2.35	264000	1.94	21178	2647.29	3000	7.8	1, 2, 3, 5, 6, 7, 8	7	4.43	21000	1.93	-178
36000	8	2.35	288000	2.12	23104	2887.96	3000	1.1	-	8	5.06	24000	2.2	896
39000	5	1.47	195000	1.44	15643	3128.62	3000	1.1	-	5	3.16	15000	1.38	-643
42000	6	1.77	252000	1.86	20216	3369.28	3000	1.1	-	6	3.8	18000	1.65	-2216
45000	10	2.94	450000	3.31	36099	3609.94	3000	1.1	-	10	6.33	30000	2.75	-6099
48000	3	0.88	144000	1.06	11552	3850.61	3000	1.1	-	3	1.9	9000	0.83	-2552
51000	3	0.88	153000	1.13	12274	4091.27	3000	1.1	-	3	1.9	9000	0.83	-3274
54000	4	1.18	216000	1.59	17328	4331.93	3000	1.1	-	4	2.53	12000	1.1	-5328
57000	2	0.6	114000	0.84	9145	4572.6	3000	1.1	-	2	1.27	6000	0.55	-3145
60000	3	0.88	180000	1.33	14440	4813.26	3000	1.1	-	3	1.9	9000	0.83	-5440
63000	2	0.59	90000	0.64	72199	4506.3	3000	2.3	2, 3	-	0	6000	0.55	6000
69000	4	1.18	276000	2.03	22141	5535.25	3000	1.1	-	4	2.53	12000	1.1	-10141
84000	2	0.59	168000	1.24	13477	6738.56	3000	3.4	2, 3, 4	-	0	9000	0.83	9000
90000	1	0.29	90000	0.66	7220	7219.89	6000	1.1	-	1	0.63	6000	0.55	-1220
93000	1	0.29	93000	0.69	7461746	0.55	9000	1.1	-	1	0.63	9000	0.83	1539
99000	1	0.29	99000	0.73	7942	7941.88	9000	1.1	-	1	0.63	9000	0.83	1058
108000	1	0.29	108000	0.8	8664	8663.87	9000	1.1	-	1	0.63	9000	0.83	336
126000	1	0.29	126000	0.93	10108	10107.85	9000	1.1	-	1	0.63	9000	0.83	-1108
135000	1	0.29	135000	0.99	10830	10829.83	12000	1.1	-	1	0.63	12000	1.1	1170
138000	2	0.59	276000	2.03	22141	11070.5	9000	1.1	-	2	1.28	18000	1.65	-4141
150000	1	0.29	150000	1.1	12033	12033.15	12000	1.1	-	1	0.63	12000	1.1	-33
168000	2	0.59	336000	2.48	26954	13477.33	12000	1.1	-	2	1.27	24000	2.2	-2954
276000	1	0.29	276000	2.03	22141	22140.99	21000	1.1	-	1	0.63	21000	1.92	-1141
300000	1	0.29	300000	2.21	24066	24066.3	24000	1.1	-	1	0.63	24000	2.2	-66
420000	1	0.29	420000	3.09	33692	33692.82	33000	1.1	-	1	0.63	33000	3.03	-692
555000	2	0.59	1110000	8.18	89045	44522.65	45000	1.1	-	2	1.27	90000	8.26	955
600000	1	0.29	600000	4.42	48133	48132.64	8000	1.1	-	1	0.63	48000	4.41	-133
834000	1	0.29	834000	6.14	66904	66904.31	66000	1.1	-	1	0.63	66000	6.06	-904
1200000	1	0.29	1200000	8.84	96265	96265.19	96000	1.1	-	1	0.63	96000	8.81	-265
1668000	1	0.29	1668000	12.29	133809	133808.62	135000	1.1	-	1	0.63	135000	12.4	1191
Total	340	100	13575000	100	1089000					158	100	1089000	100	-

The Board of Directors of the Company at its meeting held on May 10, 2022 has taken on record the Basis of Allocation of Equity Shares approved by the Designated Stock Exchange viz. NSE and has authorized the corporate action for allotment of shares in dematerialized form to various successful applicants.

The allotment advice and/or notices are being dispatched to the address of the Applicants as registered with the depositories. Further, the instructions to Self-Certified Syndicate Banks were being processed on or before May 11, 2022. In case the same is not received within 10 days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the Emerge Platform of NSE within six working days from the date of the closure of the Issue. The trading is proposed to be commenced on Friday, May 13, 2022 subject to receipt of final listing and trading approvals from the NSE.

Corrigendum to Prospectus - Notice to Investors

This corrigendum is with reference to the Prospectus filed in relation to the Issue. In this regard, please note the following:
 In the SECTION TERMS OF THE ISSUE on Page 197 of the Prospectus under subheading "PERIOD OF OPERATION OF SUBSCRIPTION LIST OF PUBLIC ISSUE" on Page No. 199, in second table last line "Commencement of trading of the Equity Shares on NSE" Friday, May 17, 2022" should read as "Friday, May 13, 2022".

INVESTORS PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue, Skyline Financial Services Private Limited at www.skylinert.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

SKYLINE FINANCIAL SERVICES PRIVATE LIMITED
 Address: D-153A,