Dated: 20th July, 2026

To,
The Secretary,
Corporate Relationship Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001

Sub: Continuous Disclosure under Sub Para 2.1 of Para A of Part A of Schedule III of the SEBI(LODR) Regulation, 2015 as amended from time to time.

Ref: Swastika Investmart Limited (BSE Scrip Code 530585; ISIN INE691C01022)

Dear Sir/Madam,

Pursuant to the Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation 2015 and with reference to the SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30 January 2026 as amended from time to time regarding Continuous Disclosure Requirement for Listed Entities, we are enclosing disclosure as required under sub-para 2.1 of Para A of Part A of Schedule III with reference to issuance of securities, subject to approval of the shareholders of the Company in ensuing Extra-Ordinary General Meeting.

The above information will also be available on the website of the Company at www.swastika.co.in and shall also be submitted in XBRL mode within prescribed time limit.

The Meeting of the Board of Directors commenced at 04:00 P.M. and concluded at 06.30 P.M.

This is for your information and record.

Thanking You,

Yours faithfully

FOR SWASTIKA INVESTMART LIMITED,

Shikha Agrawal
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Date: 2026.07.20 20:28:13 +05'30'

Shikha Agrawal
Company Secretary & Compliance Officer
M. No. A36520

CONTINUOUS DISCLOSURE UNDER SUB-PARA 2.1 OF PARA- A OF PART-A OF SCHEDULE III PURSUANT TO REGULATION 30 OF THE SEBI (LODR) REGULATIONS, 2015 READ WITH SEBI MASTER CIRCULAR NO. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 DATED 30 JANUARY 2026 ARE AS UNDER:

S. No.	Particulars	Description
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Convertible Warrants (Each warrant convertible into equivalent number of equity share of the Company)
2	Type of issuance (further public offering, rights issue, Depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment of warrants convertible into equivalent number of equity shares in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("ICDR Regulations") and other applicable laws
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issue of Up to 90,50,000 (Ninety Lakhs and Fifty Thousand Only) warrants convertible into equivalent number of Equity Shares of the Company having face value of Rs. 2/- (Rupee Two Only) ("Equity Share(s)") each at a price of Rs 63.64/- (Rupees Sixty-Three and Sixty-Four Paisa only) each payable in cash ("Warrant Issue Price"), aggregating up to Rs. 57,59,42,000/- (Rupees Fifty-Seven Crores Fifty-Nine Lakhs Forty-Two Thousand Only) ("Total Issue Size").
4	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):	
i	Names of the Investor(s)	As provided in **Annexure I** below.
	Issue Price and Size	Convertible Warrants each will be issued at a price (including the Warrant Subscription Price and the Warrant Exercise Price) of Rs 63.64/- (Rupees Sixty-Three and Sixty-Four Paisa only) each payable in cash ("Warrant Issue Price"), aggregating up to Rs. 57,59,42,000/- (Rupees Fifty-Seven Crores Fifty-Nine Lakhs Forty-Two Thousand Only) ("Total Issue Size")
	Nature of consideration	Cash
ii	Post allotment of securities- outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	Attached in **Annexure I** below
iii	In case of convertibles-intimation on conversion of securities or on lapse of the tenure of the instrument;	a. Each of the warrants are convertible into equivalent number of Equity Shares within a period of eighteen months from the date of allotment.

		b. An amount equivalent to 25% of the consideration shall be payable at the time of subscription and allotment of warrants, and the remaining 75% of the consideration shall be payable on the exercise of options against each such warrant. c. In the event that the Proposed Allottees does not exercise the option for Equity Shares against any of the warrants within a period of eighteen months from the date of allotment of such Warrants, the unexercised Warrants shall lapse, and the consideration paid by the Proposed Allottee shall be forfeited by the Company.
6.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not applicable

FOR SWASTIKA INVESTMART LIMITED,

Shikha Agrawal Digitally signed by Shikha Agrawal Date: 2026.07.20 20:29:01 +05'30'

Shikha Agrawal
Company Secretary & Compliance Officer
M. No. A36520

Annexure I

(Names of the Investor(s), post allotment of securities -outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors)

S. No	Name of the proposed allotee	Category (promoter/non promoter)	Pre Issue Equity holding #		No. of warrants proposed for allotment	Total Consideration Amount in Rs.	Post preferential allotment and conversion of warrants into Equity Shares (assuming issue of maximum number of Warrants and their full conversion)	
			No. of shares	% of holding			No. of shares	% of holding
1.	Mr. Sunil Nyati	Promoter	2506990	12.47	575000	3,65,93,000	3081990	10.57
2.	Mrs. Anita Nyati	Promoter Group	2500000	12.44	575000	3,65,93,000	3075000	10.55
3.	Mr. Parth Nyati	Promoter Group	2935000	14.60	700000	4,45,48,000	3635000	12.47
4.	Mr. Devashish Nyati	Promoter Group	2935000	14.60	700000	4,45,48,000	3635000	12.47
5.	Intelliquity Ventures LLP	Non-Promoter Group	0	0	800000	5,09,12,000	800000	2.74
6.	Valueworth Advisors LLP	Non-Promoter Group	0	0	1200000	7,63,68,000	1200000	4.12
7.	Mr. Ajay Popatlal Shah	Non-Promoter Group	0	0	250000	1,59,10,000	250000	0.86
8.	Mr. Sumit Bhalotia	Non-Promoter Group	0	0	575000	3,65,93,000	575000	1.97
9.	Anantroop Financial Advisory Services Private Limited	Non-Promoter Group	0	0	475000	3,02,29,000	475000	1.63
10.	Mr. Girish Paman Vanvari	Non-Promoter Group	0	0	150000	95,46,000	150000	0.51
11.	Nik Comp Private Limited	Non-Promoter Group	0	0	250000	1,59,10,000	250000	0.86

12.	Ms. Aradhana Rai Gupta	Non-Promoter Group	0	0	275000	1,75,01,000	275000	0.94
13.	Value Plus Ventures LLP	Non-Promoter Group	0	0	75000	47,73,000	75000	0.26
14.	Mr. Pradeep Kiradoo	Non-Promoter Group	0	0	75000	47,73,000	75000	0.26
15.	Mr. Niranjan Lodha	Non-Promoter Group	0	0	75000	47,73,000	75000	0.26
16.	Mr. Rajeev Lakhara	Non-Promoter Group	0	0	200000	1,27,28,000	200000	0.69
17.	Mr. Prenita Dutt	Non-Promoter Group	0	0	100000	63,64,000	100000	0.34
18.	Ms. Yogita Gandhi	Non-Promoter Group	1500000	7.46	2000000	12,72,80,000	3500000	12.01

FOR SWASTIKA INVESTMART LIMITED

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