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Date: 14th August, 2026

To,
The Secretary,
Corporate Relationship Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001

Subject: Continuous disclosure of material events or information in pursuance of Regulation 30 read with Sub Para 2.1 of Para A of Part A of Schedule III of the SEBI (LODR) Regulations, 2015 as amended from time to time.

Reference: Swastika Investmart Limited (BSE Scrip Code: 530585; ISIN: INE691C01022)

Dear Sir/Madam,

Pursuant to the Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation 2015 and with reference to the SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30 January 2026 as amended from time to time, regarding Continuous Disclosure Requirements for Listed Entities, we hereby enclose disclosure as required under sub-para 2.1 of Para A of Part A of Schedule III of the said regulations in relation to the issuance of securities.

This aforesaid disclosure pertains proposed issuance of securities, for which the requisite consent of the members of the Company was obtained at an Extra-Ordinary General Meeting of the Company.

The Extra Ordinary General Meeting of the members of the Company was held on Friday, 14th August, 2026 which commenced at 12.00 noon. and concluded at 12:21 P.M. The Company subsequently received the combined scrutinizer report from scrutinizer at 06:27 pm on August, 14th 2026.

Accordingly, the requisite disclosure in relation to the issuance of securities, as required under the applicable provisions of Regulation 30 and Schedule III of the Listing Regulations, is enclosed herewith for your information and records.

The above information will also be available on the website of the Company at www.swastika.co.in.

This is for your information and record.

Thanking You,

Yours faithfully

FOR SWASTIKA INVESTMART LIMITED

Shikha Agrawal
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SHIKHA AGRAWAL
COMPANY SECRERARY AND COMPLIANCE OFFICER
M. NO. A36520

THE DETAILS RELATING TO ISSUANCE OF WARRANTS ON PREFERENTIAL BASIS AS REQUIRED UNDER REGULATION 30 OF SEBI (LODR) REGULATIONS, 2015 READ WITH SEBI MASTER CIRCULAR NO. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 DATED 30 JANUARY 2026 ARE AS UNDER:

CONSENT OF THE MEMBERS OF THE COMPANY BE AND HEREBY ACCORDED FOR ISSUANCE OF 90,50,000 WARRANTS CONVERTIBLE INTO EQUIVALENT NUMBER OF EQUITY SHARES OF THE COMPANY ON PREFRENTIAL BASIS

S. No.	Particulars	Description
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Convertible Warrants (Each warrant convertible into equivalent number of equity share of the Company)
2	Type of issuance (further public offering, rights issue, Depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment of warrants convertible into equivalent number of equity shares in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("ICDR Regulations") and other applicable laws
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issue of Up to 90,50,000 (Ninety Lakhs and Fifty Thousand Only) warrants convertible into equivalent number of Equity Shares of the Company having face value of Rs. 2/- (Rupee Two Only) ("Equity Share(s)") each at a price of Rs 63.64/- (Rupees Sixty-Three and Sixty-Four Paisa only) each payable in cash ("Warrant Issue Price"), aggregating up to Rs. 57,59,42,000/- (Rupees Fifty-Seven Crores Fifty-Nine Lakhs Forty-Two Thousand Only) ("Total Issue Size").
4	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):	
i.	Names of the Investor(s)	As provided in **Annexure I** below
	Issue Price and Size	Convertible Warrants each will be issued at a price (including the Warrant Subscription Price and the Warrant Exercise Price) of Rs 63.64/- (Rupees Sixty-Three and Sixty-Four Paisa only) each payable in cash ("Warrant Issue Price"), aggregating up to Rs. 57,59,42,000/- (Rupees Fifty-Seven Crores Fifty-Nine Lakhs Forty-Two Thousand Only) ("Total Issue Size")
	Nature of consideration	Cash

ii.	Post allotment of securities- outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	Attached in **Annexure I** below
iii.	In case of convertibles-intimation on conversion of securities or on lapse of the tenure of the instrument;	a. Each of the warrants are convertible into equivalent number of Equity Shares within a period of eighteen months from the date of allotment. b. An amount equivalent to 25% of the consideration shall be payable at the time of subscription and allotment of warrants, and the remaining 75% of the consideration shall be payable on the exercise of options against each such warrant. c. In the event that the Proposed Allottees does not exercise the option for Equity Shares against any of the warrants within a period of eighteen months from the date of allotment of such Warrants, the unexercised Warrants shall lapse, and the consideration paid by the Proposed Allottee shall be forfeited by the Company.
6.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not applicable

The Extra-Ordinary General Meeting of the Company was held on Friday, 14th August, 2026 which commenced at 12.00 noon and concluded at 12:21 P.M. The Company subsequently received the combined scrutinizer report from scrutinizer at 06:27 pm on August, 14th, 2026.

FOR SWASTIKA INVESTMART LIMITED,

Shikha Agrawal
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Shikha Agrawal
Company Secretary & Compliance Officer
M. No. A36520

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Annexure I

(Names of the Investor(s), post allotment of securities -outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors)

S. No	Name of the proposed Allottee	Category (promoter /non promoter)	Pre Issue Equity holding		No. of warrants proposed for allotment	Total Consideration Amount in Rs.	Post preferential allotment and conversion of warrants into Equity Shares (assuming issue of maximum number of Warrants and their full conversion)	
			No. of shares	% of holding			No. of shares	% of holding
1.	Mr. Sunil Nyati	Promoter	2506990	12.47	575000	3,65,93,000	3081990	10.57
2.	Mrs. Anita Nyati	Promoter Group	2500000	12.44	575000	3,65,93,000	3075000	10.55
3.	Mr. Parth Nyati	Promoter Group	2935000	14.60	700000	4,45,48,000	3635000	12.47
4.	Mr. Devashish Nyati	Promoter Group	2935000	14.60	700000	4,45,48,000	3635000	12.47
5.	Intelliquity Ventures LLP	Non-Promoter Group	0	0	800000	5,09,12,000	800000	2.74
6.	Valueworth Advisors LLP	Non-Promoter Group	0	0	1200000	7,63,68,000	1200000	4.12
7.	Mr. Ajay Popatlal Shah	Non-Promoter Group	0	0	250000	1,59,10,000	250000	0.86
8.	Mr. Sumit Bhalotia	Non-Promoter Group	0	0	575000	3,65,93,000	575000	1.97
9.	Anantroop Financial Advisory Services Private Limited	Non-Promoter Group	0	0	475000	3,02,29,000	475000	1.63
10.	Mr. Girish Paman Vanvari	Non-Promoter Group	0	0	150000	95,46,000	150000	0.51
11.	Nik Comp Private Limited	Non-Promoter Group	0	0	250000	1,59,10,000	250000	0.86
12.	Ms. Aradhana Rai Gupta	Non-Promoter Group	0	0	275000	1,75,01,000	275000	0.94
13.	Value Plus Ventures LLP	Non-Promoter Group	0	0	75000	47,73,000	75000	0.26

14.	Mr. Pradeep Kiradoo	Non-Promoter Group	0	0	75000	47,73,000	75000	0.26
15.	Mr. Niranjan Lodha	Non-Promoter Group	0	0	75000	47,73,000	75000	0.26
16.	Mr. Rajeev Lakhara	Non-Promoter Group	0	0	200000	1,27,28,000	200000	0.69
17.	Mr. Prenita Dutt	Non-Promoter Group	0	0	100000	63,64,000	100000	0.34
18.	Ms. Yogita Gandhi	Non-Promoter Group	1500000	7.46	2000000	12,72,80,000	3500000	12.01

FOR SWASTIKA INVESTMART LIMITED

Shikha Agrawal
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Shikha Agrawal
Company Secretary & Compliance Officer
M. No. A36520