TRANSCRIPT OF THE PROCEEDINGS OF THE (01/206-27) EXTRA ORDINARY GENERAL MEETING ("EGM") OF THE MEMBERS OF SWASTIKA INVESTMART LIMITED ("THE COMPANY") HELD ON FRIDAY, 14TH AUGUST, 2026 AT 12:00 P.M. THROUGH VIDEO-CONFERENCE ("VC") / OTHER AUDIO-VISUAL MEANS ("OAVM")

Participants

Mr. Sunil Nyati, Chairman & MD
Mr. Parth Nyati, CEO & Whole Time Director
Mrs. Anita Nyati, Whole Time Director
Mr. Chandrashekhar Bobra, Non-Executive Independent Director
Mr. Tarun Kumar Baldua Non-Executive Independent Director
Mr. Gyan Chand Jain, Non-Executive Independent Director
Mr. Mahendra Kumar Sharma, Chief Financial Officer
Mrs. Shikha Agrawal, Company Secretary
Other Key Executives, Senior Management, Statutory Auditors, Secretarial Auditor and Shareholders.

Shikha Agrawal-Company Secretary

Namaste everyone and a very good afternoon!

Mai Shikha Agrawal, Company Secretary and Compliance Officer of Swastika Investmart Limited Board of Directors ki aur se aap sabhi ka financial year 2026-27 ki, 1st Extraordinary General Meeting mai welcome krti hu or aaj is meeting ko attend krne ke liye aap sab ka hriday se aabhaar vyakt krti hu.

Yeh meeting Ministry of Corporate Affairs and Securities and Exchange Board of India dwara issue kiye relevant circulars ke according Video conferencing facility ke madhyam se conduct ki jaa rahi hai.

Mai company ke corporate office se is meeting ko attend kr rahi hu. Company ne shareholders ko meeting mai participate krne or EGM notice mai diye gye business items par vote krne ke liye sabhi necessary arrangements kiye hai.

Meeting ki proceeding start krne se phle, video conference ke madhyam se present sabhi Directors aur Key managerial personnels ko introduce krna chahungi.

Humare saath hai Company ke Chairman and Managing Director Mr. Sunil Nyati, jo iss EGM ki proceeding ko chair karenge.

Mr. Parth Nyati, Chief Executive Officer and Whole Time Director of the Company;

Mrs. Anita Nyati, Whole Time Director of the Company;

Mr. Chandrashekhar Bobra, Non-Executive Independent Director, he is also the Chairman of the Audit Committee, Nomination and Remuneration Committee and the Stakeholders Relationship Committee of the Company;

Mr. Tarun Kumar Baldua, Non-Executive Independent Director of the Company;

Mr. Gyanchand Jain, Non-Executive Independent Director of the Company and

Mr. Mahendra Kumar Sharma, Chief Financial Officer of the Company.

Apart from them, company ke other key executives and senior management personnel ne bhi iss meeting ko apne apne places se join kiya hai.

Hamare saath hai Company ke Statutory Auditor, Mr. Vikram Gupte from Fadnis & Gupte LLP, Secretarial Auditor, Mr. L.N. Joshi from L.N. Joshi and Co., Miss Darshika Wankhede, Scrutinizer and Mr. Devashish Nyati, Chief Technology and Security officer iss meeting mai present hai.

Company ke sabhi directors ne is meeting ko join kiya hai except Mr. Anshul Agrawal jo apne prior commitment ke karan is meeting ko attend nahi kr payenge. Jaise ki requisite quorum present hai and with the permission of the chairman, mai company ki is meeting ko duly constitute and in order declare krna chahungi.

Sunil Nyati-Chairman

Yes, please.

Shikha Agrawal-Company Secretary

Thank You Sir!

Because yeh EGM video conferencing facility se conduct ki jaa rahi hai isliye members ke liye proxy appoint krne ki facility available nahi thi aur accordingly proxy register bhi inspection ke liye available nahi rahenga. As per applicable provisions, during the EGM, notice mai mention kiye documents along with explanatory statement, members electronically inspect kar sakte hai.

Extraordinary general meeting ke liye remote evoting facility Tuesday, 11th August, 2026 ko morning 09:00 A.M. se start huyi thi jo Thursday, 13th August 2026 ko 5:00 P.M. pe finish huyi hai.

Now I would like to take you through certain important points regarding participation and voting at this meeting.

1. All members who have joined this meeting have been placed on mute by default to avoid any disturbance from background noise and to ensure the smooth and seamless conduct of the meeting.

2. Members who have already cast their votes through remote e-voting prior to the meeting shall not be entitled to cast their votes again during the EGM.

3. Members who have not cast their votes through remote e-voting may cast their votes through the e-voting facility provided during the EGM.

Board of Directors ne is meeting ke liye Ms. Darshika Wankhede, Practicing Company Secretary ko as a scrutinizer appoint kiya hai and the scrutinizer will submit her report after taking into account the votes casted through remote e-voting facility and vote caste during the EGM.

Scrutinizer report ke basis par remote e-voting or EGM ke dauraan hue e voting ke results prescribed timeline mai declare kiye jayenge aur company ki website par available rahenge. Yeh results SEBI listing regulations ke according Stock exchanges and depositories ko bhi uplabdh kraye jayenge.

Now, I would like to inform the members that result of the remote e voting and e voting conducted during the meeting will be available within 48 hours from the conclusion of the EGM or earlier as soon as the report of Scrutinizer is received.

EGM ke notice electronic mode se un sabhi members ko send kiya tha jinke email addresses either depository participant ke pass, company ke pass ya, RTA ke pass registered hai or yeh notice company ke website pr bhi available hai.

Ab mai company ke Chairman and Managing Director, Mr. Sunil Nyati se request karti hu ki wo Shareholders ko address kare or meeting ki proceedings ko aage badhaye.

Sunil Nyati-Chairman

Thank you, Shikha.

Thank you very much.

Good afternoon, everyone. It gives me immense pleasure to extend a warm welcome to all of you to this extraordinary general meeting of the company.

We have gathered virtually today, it is a pleasure and privilege to assist you all. I would like to take this opportunity to express my sincere gratitude to all our shareholders, clients, vendors, member of the board, our business partners, other stakeholders and employees for their continuous trust, support and dedicated efforts which have contributed significantly to the company's growth and progress. I look forward to your continuous trust and support and encouragement as we move forward together towards a stronger and brighter future of the company.

I am pleased to share that in the previous quarter ended on June 2026, our company has delivered a strong financial performance reporting a net profit of Rs. 4.10 crore on a Standalone basis representing a growth of 20% over the corresponding quarter of the previous financial year. This encouraging performance reflects the strength of our core business, disciplined execution, and continuous focus on operational efficiency and sustainable growth while reinforcing our commitment to create long term value for our shareholders and other stakeholders.

Today, the company is seeking the approval of its shareholder for a proposed fund-raising initiative to further strengthen its financial resources and support its future role and business requirement.

The company proposed to raise fund through the issuance of 90,50,000 warrants convertible into one equity share of the company, to persons belonging to the promoter and promoter group and non-promoter/public category. The warrants are proposed to be issued to 18 allottees at a price of Rs. 63.64 per warrant, aggregating up to Rs. 57.59 Crore. The proposed allottee include marquee investors reflecting their confidence in Swastika growth strategy, business potential and long-term vision.

The proceed from the proposed fundraising will primarily be utilized towards meeting the company's working capital requirement including the funding requirement for its margin trading facilities as well as other corporate general purpose. We believe that this proposed fundraising will further strengthen the company's financial position, enhance its operational capabilities and provide the necessary financial support to the company's business and growth plans.

Accordingly, the proposal has been placed before the members at this Extra-Ordinary General Meeting for their consideration and approval.

The requisite resolution in this regard has been set out in the notice convening this meeting along with the relevant disclosure and explanatory statements.

I now request Ms. Shikha Agrawal, to take us through their regulatory matters and general instructions pertaining to this extra ordinary general meeting.

Thank you.

Shikha Agrawal-Company Secretary

Thank You Sir!

EGM notice along with explanatory statement sabhi members ko circulate kiya gya hai so mai us notice ko as read consider karungi.

And with the permission of the Chairman now I would like to brief the members about the resolution proposed to be considered and approved at this EGM.

There is only one resolution set out in the notice of this EGM for consideration and approval of members.

This resolution is to consider and approve issuance of 90,50,000 warrants convertible into equivalent numbers of equity shares of the company on preferential issue basis to promoter and non-promoter group.

Proposed preferential issue ki detailed terms and conditions including issue price, object, relevant disclosures, and other particulars, members ko circulate kiye gye notice and explanatory statement mein detail mein available hai.

As all the items of business set out in the notice have been now taken up. The resolution as set forth in the notice shall be deemed to be passed today, subject to receipt of the requisite number of votes.

We now move to our discussion with shareholders jinhone EGM notice ke related apne questions puchne ke liye or apne views share karne ke liye as a speaker shareholder registration krwaya hai and today we have total ten shareholders who have registered themselves as a speaker shareholder.

Question answer start karne se phle mai kuch important guidelines ko share krna chahungi.

1st, is question answer session ko mai anchor krungi or jo pre-registered shareholders hai unko one by one invite kiya jayega.

Speaker shareholders se request hai before speaking, please apna microphone unmute kare or agar wo video mai appear hona chahte hai to apna video on kar sakte hai.

Further requested to restrict your comment not more than 2 minutes.

Ab mai question answer session start karti hu aur moderator se request krti hu ki hamare speaker shareholder ko unmute kare.

Speaker Shareholders

Out of all the registered speaker shareholders, certain shareholders were not present at the meeting and those speaker shareholders who were present at the meeting have shared their valuable feedback and appreciation. And no question was asked by them.

Shikha Agrawal-Company Secretary

We don’t have more speaker shareholders.

So, please note that CDSL platform pr e-voting facility next 15 minutes ke liye available rahegi. Isliye jin members ne abhi tak vote nahi kiya hai aur is meeting mai present hai, unse request hai ki wo apna vote cast kare.

Now as we are approaching closure of this meeting on behalf of chairman, I extend my gratitude to all our esteemed members, the board of directors, the statutory auditor, secretarial auditor and scrutinizer and other key officials for their attendance and participation in this meeting.

Take care. Stay healthy and thank you for your cooperation.