

Dated: 30th September, 2026

To
The Secretary,
Corporate Relationship Department
BSE Limited,
 Phiroze Jeejeebhoy Towers,
 Dalal Street, Mumbai – 400001

Sub: Outcome of the Preferential Allotment Committee Meeting held on Wednesday, 30th September, 2026 under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) regarding Allotment of 90,50,000 Convertible Share Warrants.

Ref: Swastika Investmart Limited (BSE Scrip Code: 530585; ISIN: INE691C01022)

Dear Sir/Madam,

With reference to the above-mentioned subject and in compliance with Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that Preferential Allotment Committee of Board of Directors of the Company in their meeting held today i.e. 30th September, 2026, has inter alia considered and approved the allotment of 90,50,000 share warrants convertible into equivalent number of equity shares of the company to persons belonging to promoter & promoter group and non-promoter/public category.

This allotment has been made in accordance with approval granted by members in (01/2026-27) their Extra-Ordinary General Meeting held on 14th August, 2026. Additionally, the in-principle approval for this issue has also been received from BSE Limited vide its letter bearing reference No. LOD/PREF/SS/FIP/797/2026-27 dated September 18, 2026.

The Company has received an aggregate upfront payment of Rs. 14,39,85,500 (Rupees Fourteen Crore Thirty-Nine Lakh Eighty-Five Thousand Five Hundred Only) representing 25% of the total warrant consideration. The balance 75% shall be payable by the respective warrant holders at the time of exercising their conversion rights, within a period of 18 months from the date of allotment, in accordance with applicable regulatory provisions.

The details of allottees and upfront amount received are given below:

S.No.	Name of the Allottee of Share Warrant	Category (promoter/non promoter)	No. of warrants allotted	Upfront amount received on allotment of share warrant (in Rs.)
1.	Mr. Sunil Nyati	Promoter	575000	91,48,250
2.	Mrs. Anita Nyati	Promoter Group	575000	91,48,250
3.	Mr. Parth Nyati	Promoter Group	700000	1,11,37,000
4.	Mr. Devashish Nyati	Promoter Group	700000	1,11,37,000
5.	Intelliquity Ventures LLP	Non-Promoter Group	800000	1,27,28,000
6.	Valuworth Advisors LLP	Non-Promoter Group	1200000	1,90,92,000

Swastika Investmart Limited

Corp. Off. : 48 Jaora Compound, M.Y.H. Road, Indore-452001 ☎ 0731 66 44 000

Regd. Off. : Office No. 104, 1st Floor, Keshava Commercial Building, Plot No. C-5, “E” Block, Bandra Kurla Complex, Opp GST Bhavan, Bandra (East), Mumbai – 400051 ☎ 022 690 11544

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7.	Mr. Ajay Popatlal Shah	Non-Promoter Group	250000	39,77,500
8.	Mr. Sumit Bhalotia	Non-Promoter Group	575000	91,48,250
9.	Anantroop Financial Advisory Services Private Limited	Non-Promoter Group	475000	75,57,250
10.	Mr. Girish Paman Vanvari	Non-Promoter Group	150000	23,86,500
11.	Nik Comp Private Limited	Non-Promoter Group	250000	39,77,500
12.	Ms. Aradhana Rai Gupta	Non-Promoter Group	275000	43,75,250
13.	Value Plus Ventures LLP	Non-Promoter Group	75000	11,93,250
14.	Mr. Pradeep Kiradoo	Non-Promoter Group	75000	11,93,250
15.	Mr. Niranjan Lodha	Non-Promoter Group	75000	11,93,250
16.	Mr. Rajeev Lakhara	Non-Promoter Group	200000	31,82,000
17.	Ms. Prenita Dutt	Non-Promoter Group	100000	15,91,000
18.	Ms. Yogita Gandhi	Non-Promoter Group	2000000	3,18,20,000

The warrants and resultant equity shares arising upon conversion shall be subject to the applicable lock-in requirements prescribed under Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended from time to time.

Further the Committee has authorized Mr. Sunil Nyati, Chairman & Managing Director (DIN: 00015963), and CS Shikha Agrawal, Company Secretary and Compliance Officer (M.No. A36520) of the Company to apply for creation of ISIN for Convertible Warrants and to sign and submit all such necessary documents, forms, agreements and papers etc. to be submitted to Stock Exchange, NSDL, CDSL, MCA and RTA and to do all such acts, deeds and things as may be required from time to time.

Pursuant to the Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation 2015 read with SEBI Master Circular HO/49/14/14(7)2025-CFDPD2/I/3762/2026 dated 30th January, 2026, we are enclosing continuous disclosure as required under Sub para 2.1 of Para A of Part A of Schedule III regarding allotment of warrant convertible into equivalent number of equity shares of the Company.

The above information will also be available on the website of the Company at www.swastika.co.in.

The Meeting of the Board of Directors commenced at 01.00 P.M. and concluded at 1:20 P.M.

This is for your information and record.

Thanking you,
Yours Faithfully,
FOR SWASTIKA INVESTMART LIMITED,

Shikha Agrawal
Digitally signed
by Shikha
Agrawal
Date: 2026.09.30
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Shikha Agrawal
Company Secretary & Compliance Officer
M. No. A36520

Encl: a/a

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Details relating to allotment of convertible share warrants on preferential basis as required under Regulation 30 of SEBI (LODR) Regulations, 2015 read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January, 2026 are as under:

S. No.	Particulars	Description
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Allotment of 90,50,000 (Ninety Lakh Fifty Thousand) Share Warrants convertible into equivalent number of Equity Shares of the Company
2	Type of issuance (further public offering, rights issue, Depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment of 90,50,000 (Ninety Lakh Fifty Thousand) warrants convertible into equivalent number of equity shares in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("ICDR Regulations") and other applicable laws
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Allotment of 90,50,000 (Ninety Lakhs and Fifty Thousand Only) warrants convertible into equivalent number of Equity Shares of the Company having face value of Rs. 2/- (Rupee Two Only) ("Equity Share(s)") each at a price of Rs 63.64/- (Rupees Sixty-Three and Sixty-Four Paise only) each payable in cash ("Warrant Issue Price"), aggregating up to Rs. 57,59,42,000/- (Rupees Fifty-Seven Crores Fifty-Nine Lakhs Forty-Two Thousand Only) ("Total Issue Size").
4	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):	
i.	Names of the Investor(s)	As provided in Annexure I below
	Issue Price and Size	Convertible Warrants each issued at a price (including the Warrant Subscription Price and the Warrant Exercise Price) of Rs 63.64/- (Rupees Sixty-Three and Sixty-Four Paise only) each payable in cash ("Warrant Issue Price"), aggregating up to Rs. 57,59,42,000/- (Rupees Fifty-Seven Crores Fifty-Nine Lakhs Forty-Two Thousand Only) ("Total Issue Size")
	Nature of consideration	Cash
ii.	Post allotment of securities- outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	Attached in Annexure I below
iii.	In case of convertibles-intimation on conversion of securities or on lapse of the tenure of the instrument;	a. Each of the warrants are convertible into equivalent number of Equity Shares within a period of eighteen months from the date of allotment. b. Received amount equivalent to 25% of the consideration for allotment of share warrants

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		aggregating to Rs. 14,39,85,500 (Rupees Fourteen Crores Thirty-Nine Lakhs Eighty-Five Thousand Five Hundred Only). c. The remaining 75% of the consideration shall be payable on the exercise of options against each such warrant. d. In the event that the Allottees does not exercise the option for Equity Shares against any of the warrants within a period of eighteen months from the date of allotment of such Warrants, the unexercised Warrants shall lapse, and the consideration paid by the Allottees shall be forfeited by the Company.
5.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not applicable

FOR SWASTIKA INVESTMART LIMITED

Shikha Agrawal

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Date: 2026.09.30
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Shikha Agrawal
Company Secretary and Compliance Officer
M. No. A36520

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Annexure I

(Names of the Investor(s), post allotment of securities -outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors)

S. No	Name of the Allottee	Category (promoter /non promoter)	Pre Issue Equity holding		No. of warrants allotted	Total Consideration Amount in Rs.*	Post preferential and conversion of warrants into Equity Shares (assuming issue of maximum number of Warrants and their full conversion)	
			No. of shares	% of holding			No. of shares	% of holding
1.	Mr. Sunil Nyati	Promoter	2506990	12.47	575000	3,65,93,000	3081990	10.57
2.	Mrs. Anita Nyati	Promoter Group	2500000	12.44	575000	3,65,93,000	3075000	10.55
3.	Mr. Parth Nyati	Promoter Group	2935000	14.60	700000	4,45,48,000	3635000	12.47
4.	Mr. Devashish Nyati	Promoter Group	2935000	14.60	700000	4,45,48,000	3635000	12.47
5.	Intelliquity Ventures LLP	Non-Promoter Group	0	0	800000	5,09,12,000	800000	2.74
6.	Valuworth Advisors LLP	Non-Promoter Group	0	0	1200000	7,63,68,000	1200000	4.12
7.	Mr. Ajay Popatlal Shah	Non-Promoter Group	0	0	250000	1,59,10,000	250000	0.86
8.	Mr. Sumit Bhalotia	Non-Promoter Group	0	0	575000	3,65,93,000	575000	1.97
9.	Anantroop Financial Advisory Services Private Limited	Non-Promoter Group	0	0	475000	3,02,29,000	475000	1.63
10.	Mr. Girish Paman Vanvari	Non-Promoter Group	0	0	150000	95,46,000	150000	0.51
11.	Nik Comp Private Limited	Non-Promoter Group	0	0	250000	1,59,10,000	250000	0.86
12.	Ms. Aradhana Rai Gupta	Non-Promoter Group	0	0	275000	1,75,01,000	275000	0.94

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13.	Value Plus Ventures LLP	Non-Promoter Group	0	0	75000	47,73,000	75000	0.26
14.	Mr. Pradeep Kiradoo	Non-Promoter Group	0	0	75000	47,73,000	75000	0.26
15.	Mr. Niranjan Lodha	Non-Promoter Group	0	0	75000	47,73,000	75000	0.26
16.	Mr. Rajeev Lakhara	Non-Promoter Group	0	0	200000	1,27,28,000	200000	0.69
17.	Ms. Prenita Dutt	Non-Promoter Group	0	0	100000	63,64,000	100000	0.34
18.	Ms. Yogita Gandhi	Non-Promoter Group	1500000	7.46	2000000	12,72,80,000	3500000	12.01

* The Company has received upfront payment of 25% of total consideration only.

FOR SWASTIKA INVESTMART LIMITED

Shikha Agrawal
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 Date: 2026.09.30 13:24:27 +05'30'

SHIKHA AGRAWAL
COMPANY SECRETARY AND COMPLIANCE OFFICER
M. NO. A36520

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