

Dated: 6th June, 2025

To
The Secretary,
Corporate Relationship Department
BSE Limited,
 Phiroze Jeejeebhoy Towers, 'A' wing
 Dalal Street, Fort
 Mumbai – 400001

Dear Sir/Madam,

Sub: Outcome of the meeting of Preferential Allotment Committee held on 6th June, 2025 for Conversion of Warrants into Equity Shares.

Ref: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Script Code: 530585; ISIN: INE691C01022

This is in furtherance to the earlier intimation filed by the company dated 20th December, 2023 w.r.t allotment of 10,60,000 convertible warrants on preferential basis to promoters and non-promoters at a price of Rs. 311/- per warrant convertible into equal number of equity shares of Rs. 10/- each on account of receipt of initial subscription amount being 25% of the issue price from the proposed allottees followed by our outcome of meeting of Preferential Allotment Committee filed on 12th March, 2025 for allotment of 25,15,000 equity shares of Rs.2/- each to promoter and non-promoter entity upon conversion of 557000 warrants upon receipt of 75% balance amount.

In accordance with Regulation 30 and other applicable regulations of SEBI (LODR) Regulations, 2015, we wish to inform you that the preferential allotment committee of the Board of directors at its meeting held today i.e. Friday , 6th June, 2025 have considered and approved the **allotment of 27,85,000 (Twenty-Seven Lakhs Eighty Five Thousand) Equity shares of the face value of Rs. 2/- each on account of conversion of 557000 share warrants** as fully paid-up shares at a price of **Rs 62.20/-** per equity share including premium of **Rs. 60.20/-** per share (**before split Rs.311/- per share including premium of Rs. 301/- per share**) as Company has received remaining 75% balance amount for aforesaid warrant in separate bank account.

Details of allottees of equity shares pursuant to conversion of warrants allotted on preferential basis are as follows:

Sr. No.	Name of allottees	Category (Promoter/ Non Promoter)	No. of warrants held	No. of warrants applied for conversion	No. of Equity Shares Allotted*	Amount received being 75% of the issue price per warrant	No. of warrants pending for conversion
1.	Mr. Parth Nyati	Promoter	1,00,000	1,00,000	5,00,000	Rs. 2,33,25,000/- (Rupees Two Crore Thirty-Three Lakh Twenty-Five Thousand only)	0

Swastika Investmart Limited

Corp. Off. : 48 Jaora Compound, M.Y.H. Road, Indore-452001 ☎ 0731 66 44 000

Regd. Off. : Office No. 104, 1st Floor, Keshava Commercial Building, Plot No. C-5, "E" Block, Bandra Kurla Complex, Opp GST Bhavan, Bandra (East), Mumbai – 400051 ☎ 022 690 11544

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2.	Mr. Devashish Nyati	Promoter	3,00,000	3,00,000	15,00,000	Rs. 6,99,75,000/- (Rupees Six Crore Ninety-Nine Lakhs Seventy-Five Thousand only)	0
3.	Mrs. Anita Nyati	Promoter	1,02,000	1,02,000	5,10,000	Rs. 2,37,91,500 /- (Rupees Two Crore Thirty-Seven Lakhs Ninety-One Thousand Five Hundred only)	0
4.	Share India Algoplus Private Limited	Non Promoter	55,000	55,000	2,75,000	Rs. 1,28,28,750/- (Rupees One Crore Twenty-Eight Lakh Twenty-Eight Thousand Seven Hundred Fifty only)	0
Total			5,57,000	5,57,000	27,85,000	Rs. 12,99,20,250.00/- (Rupees Twelve Crores Ninety Nine Lakhs Twenty Thousand Two Hundred and Fifty only)	0

* On 25th September, 2024, the equity shares of the Company were sub-divided from **one equity share of face value Rs. 10/- each into five equity shares of face value Rs. 2/- each**. Accordingly, the conversion of warrants into equity shares was adjusted to reflect the revised face value

These equity shares allotted on conversion of the warrants shall rank pari-passu, in all respects with the existing equity shares of the Company, including dividend, if any. Pursuant to the above allotment the issued, subscribed and paid up capital of the company has been increased from Rs. 3,46,27,000/- to Rs. 4,01,97,000/- consisting of 2,00,98,500 fully paid-up Equity Shares of Re. 2 /- each.

The information in connection with the allotment of securities pursuant to Regulation 30 of the SEBI LODR Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is enclosed as **Annexure I** and also being filed in XBRL form with in prescribed time limit.

The meeting of preferential allotment Committee commenced at 1:45 p.m. and was concluded at 2:05 p.m.

The aforesaid intimation is also being hosted on the website of the Company at www.swastika.co.in.

Thanking You,

FOR SWASTIKA INVESTMART LIMITED

Shikha Agrawal
Company Secretary & Compliance Officer
M. No. A36520

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Annexure-I

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are as under:

Sr. No.	Particulars	Disclosures																													
1.	Type of securities proposed to be Issued	Equity Shares face value of Rs. 2/- (Rupees Two only) each pursuant to conversion of warrants																													
2.	Type of issuance (further public offering, rights issue, Depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment (Conversion of Warrants into Equity Shares on account of receipt of remaining 75% of the issue price per warrant).																													
3.	Total number of securities proposed to be issued or total amount for which the securities will be issued	Allotment of 27,85,000 equity shares of face value Rs. 2/- each as fully paid-up at a price of Rs. 62.20 per share (including a premium of Rs. 60.20 per share), pursuant to the conversion of 5,57,000 convertible warrants originally issued at Rs. 311/- per warrant. The number of shares, paid-up value per share, and premium per share were adjusted in accordance with the sub-division of the Company's equity shares from one equity share of face value Rs. 10/- each to five equity shares of face value Rs. 2/- each. The allotment was made upon receipt of the balance consideration aggregating to Rs. 12,99,20,250/- (Rupees Twelve Crores Ninety-Nine Lakhs Twenty Thousand Two Hundred and Fifty only).																													
In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):																															
i.	Name of the Investor(s)	Mr. Parth Nyati (Member of Promoter Group) Mr. Devashish Nyati (Member of Promoter Group) Mrs. Anita Nyati (Member of Promoter Group) Share India Algoplus Private Limited (Non Promoter)																													
ii.	Post allotment of securities – outcome of the subscription	<table border="1"> <thead> <tr> <th rowspan="2">Name of investor</th> <th colspan="2">Pre-Issue shareholding</th> <th colspan="2">Post-issue shareholding</th> </tr> <tr> <th>No.</th> <th>%</th> <th>No.</th> <th>%</th> </tr> </thead> <tbody> <tr> <td>Mr. Parth Nyati</td> <td>2435000</td> <td>14.06%</td> <td>2935000</td> <td>14.60%</td> </tr> <tr> <td>Mr. Devashish Nyati</td> <td>1435000</td> <td>8.29%</td> <td>2935000</td> <td>14.60%</td> </tr> <tr> <td>Mrs. Anita Nyati</td> <td>1990000</td> <td>11.49%</td> <td>2500000</td> <td>12.44%</td> </tr> <tr> <td>Share India Algoplus Private Limited</td> <td>2350000</td> <td>13.57%</td> <td>2625000</td> <td>13.06%</td> </tr> </tbody> </table> <p>Upon this allotment of shares, the post allotment paid-up capital stands at Rs. 4,01,97,000/- consisting of 2,00,98,500 equity shares of Rs.2/- each.</p> <p>Consequently, Promoters and Promoters group holding will be increased from 55.02% to 59.88% and Non-</p>	Name of investor	Pre-Issue shareholding		Post-issue shareholding		No.	%	No.	%	Mr. Parth Nyati	2435000	14.06%	2935000	14.60%	Mr. Devashish Nyati	1435000	8.29%	2935000	14.60%	Mrs. Anita Nyati	1990000	11.49%	2500000	12.44%	Share India Algoplus Private Limited	2350000	13.57%	2625000	13.06%
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		Promoters holding will be decreased from 44.98% to 40.12%.
	Issue price / allotted price (in case of convertibles)	Issue Price of Warrant was Rs.311/- and were allotted on 20 th December 2023 carrying a right to subscribe to 1 Equity Share per warrant on receipt of amount at the rate of Rs. 77.75/- per warrant (being 25% of the issue price per warrant). Subsequent to stock split w.e.f. 25 th September, 2024 all warrant allottees are eligible to get 5 shares allotted against conversion of each warrant they have subscribed. Hence 27,85,000 Equity Shares of Rs.2/- each have been allotted on receipt of balance amount at the rate of Rs. 46.65/- per warrant (being 75% of the issue price per warrant, after considering the impact of Split)
	Number of investors	4 (Four)
iii.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	All issued 10,60,000 warrants have been converted and allotted into 53,00,000 Equity Shares of the Company of Rs. 2 each (After considering the impact of Split) and there is no lapse of warrants. Consequent to this conversion of warrants, all the warrants allotted to promoter and non-promoter entity stands converted and no warrants is pending for conversion.
iv.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not applicable

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Shikha Agrawal
Company Secretary & Compliance Officer
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