

Reference: SEBI Circular No. CIR / MIRSD / 1 / 2012 dated 10.01.12

Name of the Issuer: Sanginita Chemicals Limited

1. Type of issue (IPO /FPO)	Initial Public Offering (IPO) on NSE Emerge Platform				
2. Issue Size	Rs. 1004.52 Lacs				
3. Grade of issue along with the name of the rating agency	Not applicable (Since the issue is being made in terms of Chapter XB of the SEBI (ICDR) Regulations, there is no requirement of				
4. Subscription Level	2.04 times				
5. QIB Holding (as a percentage of total outstanding capital) as disclosed to stock exchanges (See clause 35 of the listing agreement)	Nil				
(i) Allotment in the issue					
(ii) At the end of the 1 st quarter immediately after the listing of the issue					
(iii) At the end of 1 st FY				Nil	
(iv) At the end of 2 nd FY				Nil	
(v) At the end 3 rd FY	Nil				
6. Financials of the issuer (as per the annual financial results submitted to stock exchanges under Regulation 33 of the Listing Regulations) (Rs. Lakhs)					
Parameters (as per audited financials)	First FY (for the year ended March 31, 2018) (Rs. In Lakhs)	2 nd FY (For the year ending March 31, 2018) (Rs. In Lakhs)	3 rd FY (For the year ending March 31, 2019) (Rs. In Lakhs)*		
Income from operations	14718.35	19472.88	18759.30		
Net profit for the period	111.76	345.25	394.32		
Paid up equity share capital	1726.77	1726.77	1726.77		
Reserves excluding revaluation reserves	1058.05	1403.31	1797.634		
* Data will be updated as and when available					

<p>7. Trading status in the scrip of the issuer (whether frequently traded as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011 or infrequently traded / delisted / suspended by any stock exchange etc.)</p> <p>(i) At the end of 1stFY</p> <p>(ii) At the end of 2ndFY</p> <p>(iii) At the end of 3rdFY</p>	<p>Frequently traded (31.03.2017) on NSE - Emerge</p> <p>Frequently traded (31.03.2018) on NSE Emerge</p> <p>Frequently traded (31.03.2019) on NSE Emerge</p>
<p>8. Change, if any, in directors of issuer from the disclosures in the offer document (See Clause 30(6) of the listing agreement)</p> <p>(i) At the end of 1st FY(31.03.17)</p> <p>(ii) At the end of 2nd FY(31.3.18)</p> <p>(iii) At the end of 3rd FY(31.3.19)</p>	<p>- There is no change in Board of Directors for the FY 2016 -17</p> <p>- There is no change in Board of Directors for the FY 2017 -18</p> <p>- There is no change in Board of Directors for the FY 2018 -19</p>

* Data will be updated as and when available

9. Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the Listing Regulation).

Sl. No.	Activity	As disclosed in the offer document (Rs. In Lacs)	Actual Implementation	Excess/ Less Amount Incurred
1	Working Capital Requirement	918.52	962.64	44.12
2	General Corporate Purpose	41.00	0	-41.00
3	Public issue Expenses (Note:2)	45	41.88	-3.12
<p>(iii) Reasons for deviation:</p> <p>1:- The Company use amount of General Corporate Purpose in the purpose of Working Capital Requirement.</p> <p>2:-The Company use (3.12 Lacs) amount of Public issue Expenses in the purpose of Working Capital Requirement.</p>				

10. Status of utilization of issue proceeds (as submitted to stock exchanges under Regulation 32 of the Listing Regulation)

Sl. No.	Activity	As disclosed in the offer document	Actual Utilization (Rs. In Lacs)	Excess/Less Amount Inccured
1	Working Capital Requirement	918.52	962.64	44.12
2	General Corporate Purpose (Note:1)	41.00	0	-41.00
3	Public issue Expenses (Note:2)	45.00	41.88	-3.12

(iii) Reasons for deviation:

1:- The Company use amount of General Corporate Purpose in the purpose of Working Capital Requirement.

2:-The Company use (3.12 Lacs) amount of Public issue Expenses in the purpose of Working Capital Requirement.

- Data will be updated as and when available
Source: NSE Website
N.A. indicates not available

13. Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting Ratio	Name of the company	As disclosed in the offer document (See Clause (2) (VII) (K) of Schedule VIII to SEBI (ICDR) Regulations, 2009)	At the end of 1st FY (2016-17)	At the end of 2nd FY(2017-18)	At the end of 3rd FY (2018-19)
EPS (Rs.)	Issuer:	0.89	0.64	2.00	2.28
	Peer Group				
	Adi Finechem Limited	4.32	3.72	4.97	5.51
	Tanfac Industries Limited	0.40	3.30	9.70	36.06
	Industry Average	2.36	3.51	7.34	20.79
P/ E (Times)	Issuer:	24.72	59.76	26.00	32.35
	Peer Group				
	Adi Finechem Limited	126.16	148.99	75.29	83.06
	Tanfac Industries Limited	185.56	13.36	11.71	6.03
	Industry Average	155.86	81.18	43.50	44.55
RONW (%)	Issuer:	6.62	4.01	11.03	11.19
	Peer Group:				
	Adi Finechem Limited	9.41	11.80	22.21	20.97
	Tanfac Industries Limited	7.93	98.53	74.24	74.89
	Industry Average	8.67	55.17	48.23	47.93
NAV per share based on Balance Sheet (Rs.)	Issuer:	13.43	16.12	18.13	20.41
	Peer Group				
	Adi Finechem Limited	45.86	19.07	23.22	26.27
	Tanfac Industries Limited	5.07	3.80	12.67	4.81
	Industry Average	25.465	11.44	17.95	15.54

Note: Data will be uploaded as and when available.

NA: Not available

EPS: Earnings per Share

P/E: Price Earnings Multiple

RONW: Return on Net Worth

NAV: Net Asset Value

Source: #The Figures of the Peer Group Company is taken from Annual Report for the Fiscal year 2016-2017, 2017-2018 and 2018-2019 filed on Exchange.

14. Any other material information

(i) The above clause are replaced with Listing Regulations as the new Listing Regulation 2015 is effective.