

**Reference: SEBI Circular No. CIR / MIRSD / 1 / 2012 dated 10.01.12**

Name of the Issuer: IDEAL TECHNOPLAST INDUSTRIES LIMITED.

|   |   |   |   |
|---|---|---|---|
| <b>1. Type of issue (IPO/FPO)</b>   | Initial Public Offering (IPO) on National Stock Exchange of India Limited.  |   |   |
| <b>2. Issue Size</b>  | Rs. 1,603.25 Lakh   |   |   |
| <b>3. Grade of issue along with the name of the rating agency</b>   | Not applicable (Since the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, there is no requirement of appointing a IPO Grading agency.) |   |   |
| <b>4. Subscription Level</b>  | 106.21 Times  |   |   |
| <b>5. QIB Holding (as a percentage of total outstanding capital) as disclosed to stock exchanges (See clause 35 of the listing agreement)</b>   | 0.86%   |   |   |
| <b>(i) Allotment in the issue</b>   | NIL   |   |   |
| <b>(ii) At the end of the 1<sup>st</sup> quarter immediately after the listing of the issue</b>   | NIL   |   |   |
| <b>(iii) At the end of 1<sup>st</sup> FY</b>  | NIL   |   |   |
| <b>(iv) At the end of 2<sup>nd</sup> FY</b>   | NIL   |   |   |
| <b>(v) At the end 3<sup>rd</sup> FY</b>   | -   |   |   |
| <b>6. Financials of the issuer (as per the annual financial results submitted to stock exchanges under Regulation 33 of the Listing Regulations)</b>  | (Rs. Lakhs)   |   |   |
| <b>Parameters (as per audited financials)</b>   | <b>1<sup>st</sup> FY (for the year ended March 31, 2025)</b>  | <b>2<sup>nd</sup> FY (For the year ending March 31, 2026)</b> | <b>3<sup>rd</sup> FY (For the year ending March 31, 2027)</b> |
| Income from operations  | 2,847.95  | -   | -   |
| Net profit for the period   | 288.06  | -   | -   |
| Paid up equity share capital  | 500.00  | -   | -   |
| Reserves excluding revaluation reserves   | 1,873.46  | -   | -   |
| <b>7. Trading status in the scrip of the issuer (whether frequently traded as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011 or infrequently traded / delisted / suspended by any stock exchange etc.)</b> |   |   |   |
| <b>(i) At the end of 1<sup>st</sup> FY</b>  | Frequently Traded   |   |   |
| <b>(ii) At the end of 2<sup>nd</sup> FY</b>   | Frequently Traded   |   |   |
| <b>(iii) At the end of 3<sup>rd</sup> FY</b>  | -   |   |   |

|   |   |
|---|---|
| 8. Change, if any, in directors of issuer from the disclosures in the offer document (See Clause 30 (6) of the listing agreement) |   |
| (i) At the end of 1st FY(31.03.25)  | - |
| (ii) At the end of 2nd FY(31.03.26)   | - |
| (iii) At the end of 3rd FY(31.03.27)  | - |

9. Status of implementation of project/commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the Listing Regulation).

(Rs. In Lakh)

| S. No. | Activity                  | As disclosed in the offer document | Actual Implementation | Excess/Less Amount Incurred |
|--------|---------------------------|------------------------------------|-----------------------|-----------------------------|
| 1.     | Capital Expenditure       | 1,362.76                           | 862.76                | 500.00                      |
| 2.     | General Corporate Purpose | 80.49                              | 80.49                 | -                           |
| 3.     | Public Issue Expenses     | 160.00                             | 160.00                | -                           |
|        | <b>Total</b>              | <b>1,603.25</b>                    | <b>1103.25</b>        | <b>500.00</b>               |

*\*Note: As per the remarks provided in Auditor's Certificate on utilization of funds raised from Initial Public Offer dated 15<sup>th</sup> August, 2024, the balance amount of Rs. 500 Lakhs has been parked under Fixed Deposit in Bank which shall be utilised towards payment for capital assets.*

10. Status of utilization of issue proceeds (as submitted to stock exchanges under Regulation 32 of the Listing Regulation)

(Rs. In Lakh)

| S. No. | Activity                  | As disclosed in the offer document | Actual Utilization | Excess/Less Amount Incurred |
|--------|---------------------------|------------------------------------|--------------------|-----------------------------|
| 1.     | Capital Expenditure       | 1,362.76                           | 862.76             | 500.00                      |
| 2.     | General Corporate Purpose | 80.49                              | 80.49              | -                           |
| 3.     | Public Issue Expenses     | 160.00                             | 160.00             | -                           |
|        | <b>Total</b>              | <b>1,603.25</b>                    | <b>1103.25</b>     | <b>500.00</b>               |

*\*Note: As per the remarks provided in Auditor's Certificate on utilization of funds raised from Initial Public Offer dated 15<sup>th</sup> August, 2024, the balance amount of Rs. 500 Lakhs has been parked under Fixed Deposit in Bank which shall be utilised towards payment for capital assets.*

11. Comments of monitoring agency, if applicable (See Regulation 137 of SEBI (ICDR) Regulations, 2018 read with Regulation 32(6) of the Listing Regulation)

|  |     |
|--|-----|
| (a) Comments on use of funds   | N.A |
| (b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document | N.A |
| (c) Any other reservations expressed by the monitoring agency about the end use of funds                             | N.A |

Price Related Data Public Issue: IDEAL TECHNOPLAST INDUSTRIES LIMITED

12. Issue Price Rs. 121.00 per share

Designated Stock Exchange: NSE Emerge

| Price Parameters                                   | At close of listing day i.e. (28/08/24) | At close of 30 <sup>th</sup> calendar day from listing day | At close of 90 <sup>th</sup> calendar day from listing day | As at the end of 1 <sup>st</sup> FY after the listing of the issue* |                      |                     | As at the end of 2 <sup>nd</sup> FY after the listing of the issue |                      |                     | As at the end of 3 <sup>rd</sup> FY after the listing of the issue |                      |                     |
|--|---|--|--|---|----------------------|---------------------|--|----------------------|---------------------|--|----------------------|---------------------|
|  |   |  |  | Closing Price   | High (during the FY) | Low (during the FY) | Closing price  | High (during The FY) | Low (during the FY) | Closing price  | High (during The FY) | Low (during the FY) |
| Market price (Rs.)                                 | 138.70                                  | 97.00  | 106.10   | 135.50  | 151.00               | 88.00               | 214.00   | 259.80               | 121.00              | -  | -                    | -                   |
| Index (of the designated stock exchange)           | 25,052.35                               | 26,178.95  | 24,194.50  | 23,519.35   | 26,277.35            | 21,281.45           | 22,331.40  | 26,373.20            | 21,743.65           | -  | -                    | -                   |
| Sectoral Index (CNX SMLCAP)<br>PI refer note below | N.A                                     | N.A  | N.A  | N.A   | N.A                  | N.A                 | N.A  | N.A                  | N.A                 | N.A  | N.A                  | N.A                 |

- Data will be updated as and when available Source: NSE Website  
N.A. indicates not available

13. Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

| Accounting Ratio                           | Name of Company The        | As disclosed in the offer document (See Clause (2) (VII) (K) of Schedule VIII to SEBI (ICDR) Regulations, 2018) | At the end of 1st FY | At the end of 2 <sup>nd</sup> FY | At the end of 3 <sup>rd</sup> FY |
|--|----------------------------|---|----------------------|----------------------------------|----------------------------------|
| EPS (Rs.)                                  | Issuer:                    | 3.63  | 6.47                 | -                                | -                                |
|  | <b>Peer Group:</b>         |   |                      |                                  |                                  |
|  | Mold-Tek Packaging Limited | 24.40   | 4.16                 | -                                | -                                |
|  | Time Technoplast Limited   | 9.69  | 7.68                 | -                                | -                                |
|  | TPL Plastech Limited       | 2.06  | 3.03                 | -                                | -                                |
|  | <b>Industry Average</b>    | <b>12.05</b>  | <b>4.96</b>          | -                                | -                                |
| P/ E (Times)                               | Issuer:                    | 33.33   | 20.94                | -                                | -                                |
|  | <b>Peer Group:</b>         |   |                      |                                  |                                  |
|  | Mold-Tek Packaging Limited | 34.41   | 35.53                | -                                | -                                |
|  | Time Technoplast Limited   | 28.38   | 54.39                | -                                | -                                |
|  | TPL Plastech Limited       | 46.82   | 24.80                | -                                | -                                |
|  | <b>Industry Average</b>    | <b>36.54</b>  | <b>38.24</b>         | -                                | -                                |
| RONW (%)                                   | Issuer:                    | 26.84   | 12.14                | -                                | -                                |
|  | <b>Peer Group:</b>         |   |                      |                                  |                                  |
|  | Mold-Tek Packaging Limited | 14.40   | 10.33                | -                                | -                                |
|  | Time Technoplast Limited   | 9.61  | 9.19                 | -                                | -                                |
|  | TPL Plastech Limited       | 13.89   | 16.00                | -                                | -                                |
|  | <b>Industry Average</b>    | <b>12.63</b>  | <b>11.84</b>         | -                                | -                                |
| NAV per share based on Balance Sheet (Rs.) | Issuer:                    | 13.51   | 47.47                | -                                | -                                |
|  | <b>Peer Group:</b>         |   |                      |                                  |                                  |
|  | Mold-Tek Packaging Limited | 168.46  | 40.30                | -                                | --                               |
|  | Time Technoplast Limited   | 102.92  | 83.60                | -                                | -                                |
|  | TPL Plastech Limited       | 14.79   | 18.92                | -                                | -                                |
|  | <b>Industry Average</b>    | <b>95.39</b>  | <b>47.61</b>         | -                                | -                                |

Note: Data will be uploaded as and when available.

NA: Not available

EPS: Earnings per Share

P/E: Price Earnings Multiple

RONW: Return on Network

NAV: Net Asset Value

Source: #The Figures of the Peer Group Company is taken from Annual Report for the Fiscal year 2024-25, 2025-26 and 2026-27 filed on Exchange.

14. Any other material information.

(i) The above clause are replaced with Listing Regulations as the new Listing Regulation 2015 is effective.